

Conference Location

Schiphol Group Headquarters
Amsterdam Airport Schiphol
Evert van de Beekstraat 202
1118 CP Schiphol

Organizer

Airneth
Roetersstraat 29
1018 WB Amsterdam
The Netherlands
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Co-organizers

University of Amsterdam
Amsterdam University of Applied Sciences

Fees

The participation fee for EAC 2014 is:
500 € including conference dinner on Thursday

A special reduced fee is applicable for members of GARS:
300 € including conference dinner on Thursday

A limited number of students can participate:
180 € including conference dinner on Thursday
100 € without conference dinner on Thursday

A proper student identification from the university has to be provided at registering at the conference.

Registration

Register online: www.eac-conference.com



afac 633.350.002

EAC

EUROPEAN AVIATION CONFERENCE

6 and 7 November 2014

Amsterdam



For further information please visit:
www.eac-conference.com

«Aviation Infrastructure Capacity: too much or too little?»

Wednesday, 5th November 2014

Welcome reception: Café de Jaren

(Nieuwe Doelenstraat 20-22, 1012 CP Amsterdam / 19:30-21:30)

Sponsored by InterVISTAS Consulting / NACO / Royal HaskoningDHV

Thursday, 6th November 2014

08:30 Welcome coffee and conference registration

Sponsored by Schiphol Group

09:30 Session 1 «Official opening and welcome»

Speakers: · Jos Nijhuis, President and CEO of Schiphol Group
· Guillaume Burghouwt, Airmeth and SEO Aviation Economics

10:00 Session 2 «Preparing the Ground»

The conference begins with a perspective on the coming growth in air transport, including expected trends in passengers per flight from which we can infer growth in aircraft movements. This reveals the coming capacity shortfall. Changes in air traffic control rules and procedures may play a role in increasing system capacity. Also addressed is the role of slot rules on constraining airport capacity.

Chair: · Vic Prins, NACO, The Hague, The Netherlands

Speakers: · Dave Gamrath, Boeing, Seattle, US
· Dieter Wilken, German Aerospace Center, Cologne, Germany
· David Gillen, University of British Columbia, Vancouver, Canada
· Peter Forsyth, Monash University, Melbourne, Australia

12:00 Lunch Sponsored by Schiphol Group

13:30 Session 3 «Pouring Concrete: Evaluating Airport Capacity Investment»

If there is an airport (or air traffic control) capacity shortfall, how do we evaluate whether major new investments are economically justified. Is cost-benefit analysis an acceptable approach? What about claimed wider benefits? How do we consider the tradeoff between economic benefits and environmental impacts such as noise?

Chair: · Andreas Wittmer, University of St. Gallen, Switzerland

Speakers: · Ginés de Rus, University of Las Palmas de Gran Canaria and FEDEA, Spain
· Kim Yeon-Myung, OECD, Paris, France
· James Wiltshire, IATA, Geneva, Switzerland
· Frank Fichert, University of Applied Sciences Worms, Germany

15:30 Coffee break Sponsored by Schiphol Group

16:00 Session 4 «Case Study: The Davies Commission»

The most significant current airport capacity investment decision today is that of whether and where to add an additional runway in the UK Southeast. The UK Airports Commission is currently evaluating these factors. We will discuss the most important findings and issues at stake.

Chair: · Keith Mason, Cranfield University, UK

Speakers: · Dan Elliot, Frontier Economics, London, UK
· Ian Kincaid, InterVISTAS Consulting, Vancouver, Canada

17:00 Session 5 «The Debate: Airport Capacity - too much or too little»

Our conference program always includes a debate on a critical issue. This year's conference theme on airport capacity stimulates a debate between two opposing views. One is that there is a capacity shortfall and thus further investment is needed. The other view is that apart from a few key hub airports, the system is overbuilt and this imposes a cost burden on the system.

Moderator: · Andreas Papatheodorou, University of the Aegean, Greece

Team 'There is too much airport capacity'

· Ken Button, George Mason University, Washington, US
· Mike Tretheway, InterVISTAS Consulting, Vancouver, Canada

Team 'There is too little airport capacity'

· Barry Humphreys, British Air Transport Association, London, UK
· Mike Toms, Oxera, London, UK

18:30 Closing

Speaker: · Guillaume Burghouwt, Airmeth and SEO Aviation Economics

19:30 Conference Dinner: In de Waag

(Nieuwmarkt 4, 1012 CR Amsterdam)

Friday, 7th November 2014

08:30 Welcome Coffee Sponsored by Schiphol Group

09:00 «Review of Previous Day's Proceedings»

Speakers: · Mike Tretheway, InterVISTAS Consulting, Vancouver, Canada
· Hans-Martin Niemeier, University of Applied Sciences of Bremen, Germany

09:10 Session 6 «Martin Kunz Lecture»

Chair: · Hans-Martin Niemeier, University of Applied Sciences Bremen, Germany

Speaker: · Cathal Guiomard, Former Aviation Commissioner for Aviation Regulation, Dublin, Ireland

09:45 Session 7 «Shifting Carrier Strategies and Implications for Airport Capacity»

When addressing potential airport capacity issues we must also consider evolution in airline business models and strategies. Today we are seeing two different trends. First, some of the low cost carriers are evolving and putting more emphasis on major airports and hubs, while others continue to pursue point to point or dehubbing strategies. Once airport capacity investment is decided upon, the planning process begins. In the past, large increases in airport capacity were planned. Today there is a trend toward more flexible planning, that allow smaller increments in capacity.

Chair: · Jörg-Stefan Fritz, Lufthansa, Germany

Speakers: · Renato Redondi, University of Brescia, Italy
· Peter van Laarhoven, Schiphol Group, The Netherlands
· Pieter Cornelisse, KLM, The Netherlands
· Paul Wessels, NACO, The Netherlands

11:15 Coffee break Sponsored by Schiphol Group

11:45 Session 8 «Investment in ATC»

Aviation system capacity is not merely runway capacity at airports, but also the system capacity of air traffic control. This session looks at progress in European air traffic control. It also examines the issues of ATC policy development.

Chair: · Ian Douglas, University of New South Wales, Australia

Speakers: · Xavier Fron, Eurocontrol, Brussels, Belgium
· Jasper Daams, Air Traffic Control the Netherlands
· Marc Baumgartner, IFATCA, Geneva, Switzerland
· Nicole Adler, Hebrew University of Jerusalem, Israel

13:00 Session 9 «Closing Panel - current & emerging issues»

We close the conference with a look at current and emerging issues. One is whether there is an effective limit to capacity at a commercial airport. How do airline mergers drive changes in hubs? Another is that of the level playing field - a continuing contentious issue with respect to Open Skies.

Chair: · Mike Tretheway, InterVISTAS Consulting, Vancouver, Canada

Speakers: · Jos Nijhuis, President and CEO of Schiphol Group
· Silvia Forni, European Commission, Brussels, Belgium
· Brian Pearce, Chief Economist IATA, Geneva, Switzerland
· Anne Graham, University of Westminster, London, UK

14:10 Closing of the conference

Speakers: · Mike Tretheway, InterVISTAS Consulting, Vancouver, Canada

14:15 Lunch Sponsored by Schiphol Group