### **ABOUT**

2 DAY

## **EUROPEAN AVIATION CONFERENCE**

13th & 14th NOVEMBER | DUBLIN

The European Aviation Conference (EAC) offers a meeting place for industry, researchers and government officials from across Europe and around the world to discuss policy-relevant issues in aviation.

## **VENUE**

**DUBLIN CITY UNIVERSITY** 

GLASNEVIN, DUBLIN 9, IRELAND.

Dublin City University is located on the north side of the city, just 6km from the city centre and is a short distance from Dublin Airport and the M50 and M1 motorways.

## **REGISTRATION**

Registration for this event can be done through the official EAC 2017 website. To register please visit:

#### www.eac-conference.com

### **Event Fees:**

Including Gala Dinner €500 GARS/ATARD €350 Students (limited number) €100

#### Accommodation:

A number of hotels are offering exclusive rates for EAC attendees until the end of August. Please visit the website for more details.



# **European Aviation Liberalisation at 30:**

A Net Gain? What of the Future?

Sunday 12th

Welcome Reception (venue tbc)

Monday 13th

8:30 Registration and Coffee

9:00 Opening Keynote

[TBC]

9:45 - 11.15 Third Package in Retrospective

Ken Button, Rigas Doganis, Philip Cornelius

The speakers at this first session seek to draw lessons from the last three decades of reform and to propose a future aviation agenda, facing new challenges in particular the rise of protectionism.

11:15 - 11:45 Coffee Break

11:15 - 11:45 Liberalisation and Competition Policy

Mike Tretheway, Volodymyr Bilotkach, John Balfour, Hubert de Broca, Darryl Biggar, Martin Cave.

Airline takeovers and attempted takeovers have been numerous in recent years. Controversies over new airlines and over airlines entering new geographical markets have been heated. Speakers will review these developments and evaluate the state of airline competition.

13:00 - 14:00 Lunch

14:00 - 15:30 Impact of Liberalisation on Industry **Business Models** 

Keith Mason and Bill Morrison, Anne Graham.

The business models of full-service and low cost carriers have changed dramatically over the last 30 years, as have airport business strategies. Will there be distinctly different models in the future or convergence towards a dominant strategy?

> 16:00 - 17:00 Financing the Industry

John Higgins, Peter Morrell, Jose Doramas, Jorge-Calderon, Victoria Hartlev

The airline financing industry has been utterly transformed in recent decades. These changes and those to be expected in the years ahead. will be discussed in this session.

17:00 - 18:00 Implications of Liberalisation for ATC; Role of Technology in Future ATC?

Wilhelm Wohlfart, David McMillan, Peter Griffiths

One part of aviation left almost untouched by liberalisation is air traffic control, which remains the preserve of national monopolies and where costs are high. Speakers in this session will discuss what it would mean to extend liberalisation to ATC and the role that new technology may play in doing so.

> 20:00 Conference Gala Dinner at Clontarf Castle Hotel

Tuesday 14th

8:00 Welcome Coffee

8:15 - 8:45 **Review of Previous Day's Proceedings** 

Mike Tretheway, HM Niemeier

9:00 - 9:45Keynote Speaker: Martin Kunz Lecture

Prof. Amadeo Odoni

Professor Odoni of MIT will present the 2017 Kunz lecture on the topic of airport infrastructure policy.

> 10:00 - 11:30 What's Next: Brexit

Brian Pearce, Barry Humphreys, Airport representative (TBC)

Brexit could herald very dramatic changes in UK aviation and indirectly affect the rest of the EU also. The speakers will discuss what these changes might be.

11:30 - 12:00 Coffee Break

12:00 - 13:00 International Transport Forum (OECD): Airport Expansion - Who Pays?

IAG, Heathrow Airport, CAA (TBC)

Growing demand for aviation creates opportunities for airports and airlines but strains capacity at the most popular airports and is often politically challenging. The UK Government is now committed to expanding Heathrow, but how will the new runway be funded? Panellists will discuss how to fund the new runway and the potential implications for the stakeholders and users of UK aviation.

13:30 - 14:30 Lunch

15:30 - 17:00 Debate: 'Has Labour Paid the Price for Airline Liberalisation?'

Pro: Prof. Geraint Harvey, European Cabin Crew Association

Con: Ken Button, Airline (TBC)

It is sometimes argued that the main losers from liberalisation have been the employees of the full-service carriers. At a time of restlessness amongst airline unions, two teams will set out the case for and against that proposition.

17:00 Conference Close

Presented by:









German Aviation Research Society e.V





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