



The economic crisis and the impact on the network quality of hub airports

Airneth workshop

22 September 2009, 12.00-17.30 h.

Crowne Plaza Hotel, the Hague

Chairman: Jaap de Wit

www.airneth.nl

Program

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| 12.00 p.m. | Welcome with lunch |
| 12.30 p.m. | Opening by the chairman
<i>Jaap de Wit, Director Airneth</i> |
| Session 1 | The impact of the economic crisis |
| 12.40 p.m. | The global financial crisis: Fall-out for Europe's airlines
<i>Keith McMullan, Aviation Economics</i> |
| 1.05 p.m. | Impact of the economic recession on different types of airport and hub competition
<i>Jan Veldhuis, Airneth</i> |
| 1.30 p.m. | The effects of the economic crisis on network developments at Amsterdam Airport Schiphol
<i>Daniel dos Reis Miranda, Schiphol Group</i> |
| 1.55 p.m. | <i>Q&A</i> |
| 2.05 p.m. | Coffee break |

Session 2

The (ir)reversibility of decreasing network quality

2.35 p.m.

Is de-hubbing reversible?

Renato Redondi, International Centre for Competitiveness Studies in the Aviation Industry (ICCSAI)

3.00 p.m.

The economic crisis and the position of European hubs in the STAR Alliance network

Michael Stumpf, European Centre for Aviation Development (ECAD)

3.25 p.m.

The Air France-KLM dual hub system

Pieter Cornelisse, KLM

3.50 p.m.

Q&A

4.00 p.m.

Coffee break

Session 3

How to maintain network quality?

4.30 p.m.

Introductory presentation to round table discussion

Jaap de Wit, Airmeth

4.40 p.m.

Round table discussion

Pieter Cornelisse, KLM

Hans de Jong, DGLM (Dutch Ministry of Transport)

Jan Oosterhaven, University of Groningen

Michael Stumpf, ECAD

Keith McMullan, Aviation Economics

5.30 p.m.

Closing & drinks