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Business Intelligence

Intra European Capacity Report

May 2008

This report is produced by RDC Aviation in partnership with Innovata and data is derived from the Innovata SRS database. The report shows frequency and capacity information for all carriers contained within the Innovata SRS database for operations within Europe.

RDC Aviation is a provider of software, consultancy, environmental emissions analysis and data to the international aviation industry.
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2008 Intra European Capacity Report, Current Month - May



Top 25 Airports by Departing Seat Capacity		Apr 2008		% of Europe	Apr 2007		Apr 2006	
MAD	Madrid	2,591,325	↓	3.5%	2,645,008	↑	2,300,465	↑
CDG	Paris	2,196,991	↑	3.0%	2,085,598	↑	2,008,524	↑
FRA	Frankfurt	2,074,700	↓	2.8%	2,134,364	↓	2,170,305	↑
LHR	London Heathrow	2,007,021	↓	2.7%	2,181,734	↑	2,104,521	↓
FCO	Rome	1,894,769	↑	2.6%	1,731,772	↑	1,643,202	↑
MUC	Munich	1,873,078	↓	2.5%	1,934,129	↑	1,665,840	↑
AMS	Amsterdam	1,822,355	↑	2.5%	1,759,434	↑	1,715,603	↑
BCN	Barcelona	1,494,144	↓	2.0%	1,805,900	↓	1,807,449	↑
CPH	Copenhagen	1,286,800	↑	1.7%	1,182,860	↑	1,154,429	↓
OSL	Oslo	1,268,630	↑	1.7%	1,223,882	↑	1,197,038	↑
LGW	London Gatwick	1,259,845	↑	1.7%	1,142,439	↓	1,146,090	↑
STN	Stansted	1,200,559	↓	1.6%	1,328,671	↑	1,318,535	↑
PMI	Palma De Mallorca	1,175,496	↓	1.6%	1,184,079	↑	1,063,523	↑
DUB	Dublin	1,155,792	↓	1.6%	1,164,669	↑	1,108,419	↑
VIE	Vienna	1,144,874	↑	1.6%	1,026,117	↑	917,996	↑
ARN	Stockholm	1,112,153	↑	1.5%	1,025,433	↓	1,062,575	↓
IST	Istanbul	1,107,950	↑	1.5%	1,014,912	↑	424,429	↑
ZRH	Zurich	1,082,686	↑	1.5%	996,156	↓	890,266	↑
ORY	Paris	1,078,414	↓	1.5%	1,132,506	↑	1,135,707	↑
DUS	Dusseldorf	1,018,528	↓	1.4%	1,111,502	↑	963,136	↑
ATH	Athens	975,374	↑	1.3%	956,349	↑	885,704	↓
BRU	Brussels	890,754	↑	1.2%	862,046	↑	840,113	↓
TXL	Berlin	848,526	↓	1.2%	909,010	↑	694,864	↓
MXP	Milan	782,726	↓	1.1%	1,020,533	↑	985,034	↑
HEL	Helsinki	776,396	↑	1.1%	727,903	↓	730,029	↓

Top 25 Airlines by Departing Seat Capacity		Apr 2008		% of Europe	Apr 2007		Apr 2006	
LH	Lufthansa	5,873,472	↑	8.0%	5,728,425	↑	5,547,351	↑
FR	Ryanair	5,702,488	↑	7.7%	5,217,912	↑	4,371,570	↑
AF	Air France	4,741,385	↑	6.4%	4,570,222	↑	4,510,760	↑
U2	easyJet	4,153,201	↑	5.6%	3,571,121	↑	3,179,757	↑
SK	SAS	3,776,995	↑	5.1%	3,588,879	↑	3,587,820	↓
IB	Iberia	3,192,437	↓	4.3%	3,577,948	↓	3,692,559	↓
AB	Air Berlin	2,990,956	↑	4.1%	2,714,576	↑	1,834,394	↓
BA	British Airways	2,777,983	↓	3.8%	3,279,171	↓	3,500,994	↓
AZ	Alitalia	2,282,351	↓	3.1%	2,819,604	↑	2,755,330	↓
TK	Turkish Airlines	2,128,728	↑	2.9%	2,032,844	↑	584,402	↑
KL	KLM	1,802,446	↑	2.4%	1,678,716	↑	1,565,315	↓
LX	SWISS	1,363,895	↑	1.9%	1,254,446	↑	1,094,891	↑
JK	Spanair	1,293,035	↓	1.8%	1,464,324	↑	1,201,428	↑
X3	Hapag Lloyd Express	1,253,868	↓	1.7%	1,463,236	↑	526,160	↑
AP	Air One	1,149,021	↑	1.6%	1,041,998	↑	773,955	↑
OS	Austrian	1,142,650	↑	1.6%	1,104,520	↑	1,046,423	↑
BE	FlyBE	1,140,429	↑	1.5%	1,026,616	↑	760,311	↑
EI	Aer Lingus	1,099,948	↑	1.5%	973,208	↑	923,634	↑
DY	Norwegian Air Shuttle	1,038,032	↑	1.4%	735,952	↑	590,832	↑
SU	Aeroflot	1,005,771	↑	1.4%	832,793	↑	350,512	↓
TP	TAP-Air Portugal	994,249	↑	1.3%	880,114	↑	863,046	↑
UX	Air Europa	958,712	↑	1.3%	938,234	↑	724,920	↑
AY	Finnair	861,160	↑	1.2%	849,938	↓	896,114	↓
4U	Germanwings	857,538	↓	1.2%	862,680	↑	756,788	↑
OA	Olympic Airlines	810,534	↓	1.1%	838,358	↑	772,502	↓

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Intra European Seats Available (000's)						
Carrier Type	May 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	23,894	32.7%	103,328	13.3%	↑	91,231
Star Alliance	16,257	22.2%	76,890	5.1%	↑	73,143
Skyteam	10,539	14.4%	51,197	1.2%	↑	50,608
OneWorld	7,235	9.9%	35,588	(11.7%)	↓	40,291
Other	15,221	20.8%	70,338	(1.8%)	↓	71,655
Total Seats	73,146		337,340	3.2%	↑	326,928

Intra European Sectors Flown						
Carrier Type	May 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	151,372	25.0%	656,742	10.2%	↑	596,085
Star Alliance	145,195	24.0%	691,643	4.1%	↑	664,144
Skyteam	89,583	14.8%	440,479	(1.8%)	↓	448,731
OneWorld	62,026	10.3%	301,715	(12.1%)	↓	343,285
Other	156,197	25.8%	728,338	(3.8%)	↓	756,990
Total Sectors	604,373		2,818,917	0.3%	↑	2,809,235

Intra European Average Aircraft Size						
Carrier Type	May 2008		Year to Date	% Growth		2007 YTD
Low Cost	157.8		157.3	2.8%	↑	153.1
Star Alliance	112.0		111.2	0.9%	↑	110.1
OneWorld	116.6		118.0	0.5%	↑	117.4
Skyteam	117.6		116.2	3.1%	↑	112.8
Other	97.4		96.6	2.0%	↑	94.7
European Ave AC Size	120.3		119.9	1.9%	↑	117.6

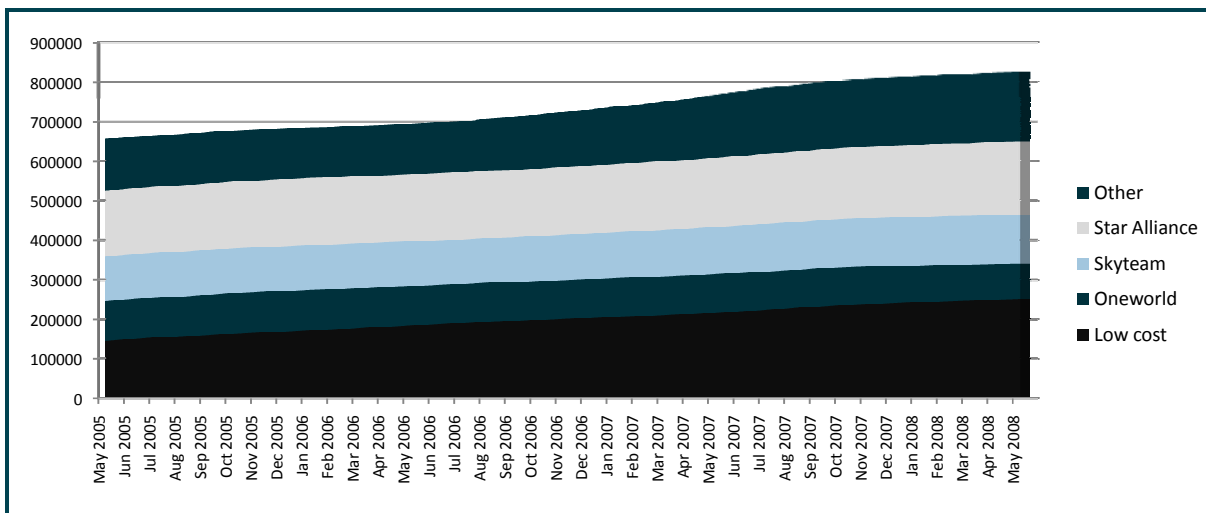
Alliance Airlines in this report

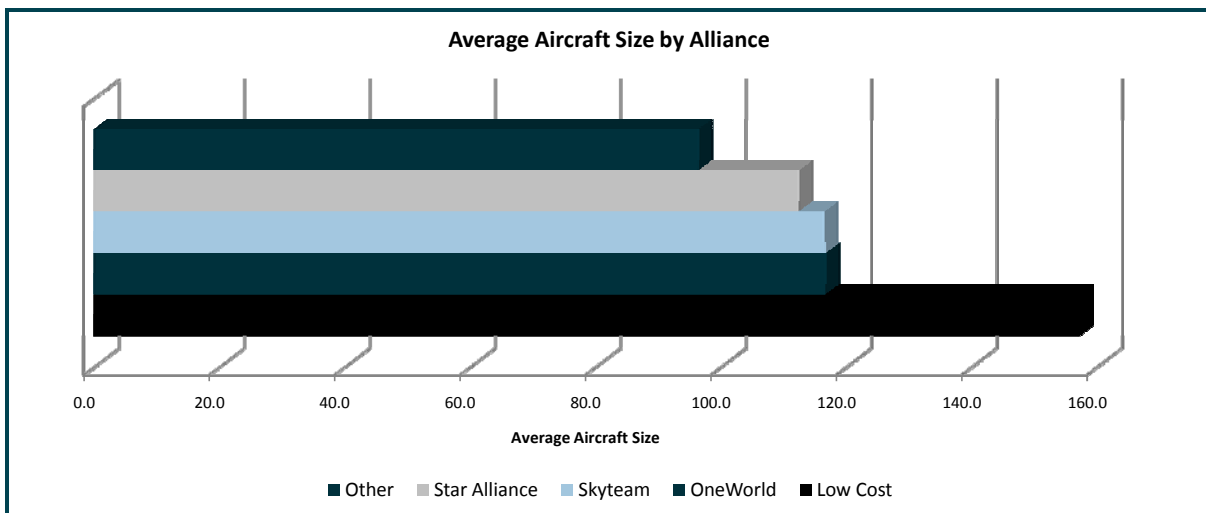
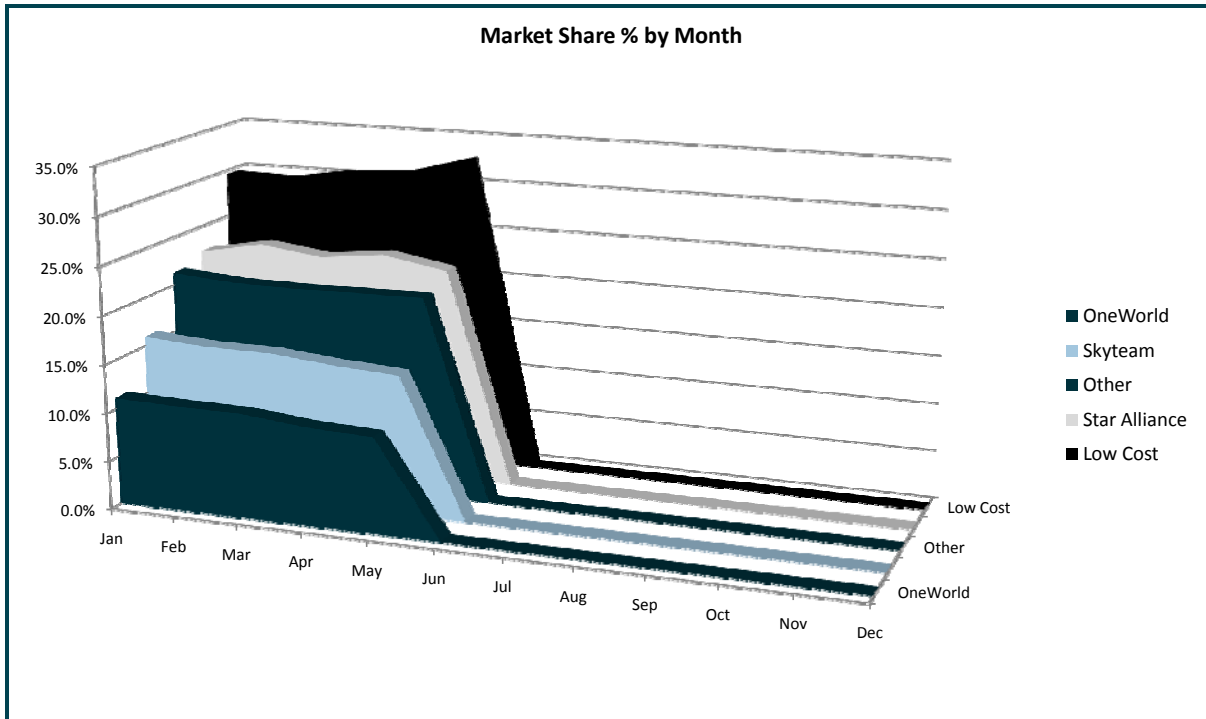
Star Alliance - Lufthansa, SAS, Spanair, SWISS, Austrian, TAP, bmi, LOT - Polish Airlines, Croatia Airlines, Blue1 , Adria Airways
 One World - British Airways, Iberia, Finnair, Malev
 Skyteam - Air France, Alitalia, KLM, CSA, Aeroflot

SWISS - Joined Star Alliance Apr 06
 Malev - Joined Oneworld Apr 07

Aeroflot - Joined Skyteam Apr 06

Aer Lingus - Left Oneworld Sep 06








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2008				2007				2006			
Low Cost											
Destinations Served		284	6.0%	↑	268		2.3%	262			
Most Served Low Cost Airports and Seats Available											
STN	Stansted	1,166,415	(9.9%)	↓	STN	Stansted	1,295,132	STN	Stansted	1,290,460	
PMI	Palma De Mallorca	788,569	10.0%	↑	PMI	Palma De Mallorca	716,763	PMI	Palma De Mallorca	559,794	
LGW	London Gatwick	747,747	40.9%	↑	LGW	London Gatwick	530,845	LGW	London Gatwick	476,736	
DUB	Dublin	553,991	(2.4%)	↓	DUB	Dublin	567,370	DUB	Dublin	504,912	
LTN	Luton	546,168	9.1%	↑	LTN	Luton	500,820	LTN	Luton	475,437	
CGN	Cologne	463,919	(11.0%)	↓	CGN	Cologne	521,328	CGN	Cologne	411,362	
MAN	Manchester	426,045	7.0%	↑	MAN	Manchester	398,169	MAN	Manchester	288,853	
AGP	Malaga	419,623	15.5%	↑	AGP	Malaga	363,428	AGP	Malaga	341,038	
DUS	Dusseldorf	414,043	0.6%	↑	DUS	Dusseldorf	411,375	DUS	Dusseldorf	221,222	
BCN	Barcelona	406,203	1.8%	↑	BCN	Barcelona	398,947	BCN	Barcelona	422,762	
Star Alliance											
Destinations Served		247	1.2%	↑	244		5.2%	232			
Most Served Star Alliance Airports and Seats Available											
FRA	Frankfurt	1,580,260	(0.8%)	↓	FRA	Frankfurt	1,592,662	FRA	Frankfurt	1,612,346	
MUC	Munich	1,211,445	6.5%	↑	MUC	Munich	1,137,679	MUC	Munich	1,035,163	
ZRH	Zurich	747,961	6.2%	↑	ZRH	Zurich	704,066	ZRH	Zurich	634,691	
CPH	Copenhagen	724,570	7.9%	↑	CPH	Copenhagen	671,311	CPH	Copenhagen	662,920	
OSL	Oslo	721,715	3.7%	↑	OSL	Oslo	696,162	OSL	Oslo	709,708	
VIE	Vienna	662,825	4.3%	↑	VIE	Vienna	635,340	VIE	Vienna	601,599	
ARN	Stockholm	636,998	6.5%	↑	ARN	Stockholm	598,146	ARN	Stockholm	561,832	
LHR	London Heathrow	594,031	(0.7%)	↓	LHR	London Heathrow	598,085	LHR	London Heathrow	638,734	
MAD	Madrid	453,355	(16.4%)	↓	MAD	Madrid	542,554	MAD	Madrid	468,625	
LIS	Lisbon	423,899	11.8%	↑	LIS	Lisbon	379,238	LIS	Lisbon	370,016	
OneWorld											
Destinations Served		176	(4.9%)	↓	185		1.6%	182			
Most Served OneWorld Airports and Seats Available											
MAD	Madrid	1,355,010	4.0%	↑	MAD	Madrid	1,303,077	MAD	Madrid	1,218,073	
LHR	London Heathrow	998,365	(11.9%)	↓	LHR	London Heathrow	1,133,099	LHR	London Heathrow	1,059,382	
HEL	Helsinki	451,136	3.0%	↑	HEL	Helsinki	437,836	HEL	Helsinki	448,831	
LGW	London Gatwick	368,236	(23.1%)	↓	LGW	London Gatwick	478,719	LGW	London Gatwick	485,525	
BCN	Barcelona	322,784	(46.4%)	↓	BCN	Barcelona	602,340	BCN	Barcelona	712,104	
BUD	Budapest	348,095	55.7%	↑	BUD	Budapest	223,570	BUD	Budapest	223,003	
AMS	Amsterdam	140,484	27.2%	↑	AMS	Amsterdam	110,438	AMS	Amsterdam	114,012	
VLC	Valencia	115,345	(0.2%)	↓	VLC	Valencia	115,634	VLC	Valencia	126,380	
EDI	Edinburgh	97,475	(8.0%)	↓	EDI	Edinburgh	105,910	EDI	Edinburgh	140,826	
CDG	Paris	105,681	12.5%	↑	CDG	Paris	93,905	CDG	Paris	118,371	
Skyteam											
Destinations Served		182	0.0%		182		16.7%	156			
Most Served Skyteam Airports and Seats Available											
CDG	Paris	1,384,222	4.2%	↑	CDG	Paris	1,327,951	CDG	Paris	1,291,626	
AMS	Amsterdam	1,008,980	8.2%	↑	AMS	Amsterdam	932,709	AMS	Amsterdam	873,964	
FCO	Rome	940,231	9.9%	↑	FCO	Rome	855,658	FCO	Rome	836,726	
ORY	Paris	683,805	(2.9%)	↓	ORY	Paris	704,559	ORY	Paris	720,442	
SVO	Moscow	563,267	17.6%	↑	SVO	Moscow	478,781	SVO	Moscow	227,449	
PRG	Prague	401,579	4.3%	↑	PRG	Prague	385,011	PRG	Prague	358,442	
LIN	Milan	292,601	2.6%	↑	LIN	Milan	285,244	LIN	Milan	227,847	
LYS	Lyon	257,640	12.1%	↑	LYS	Lyon	229,888	LYS	Lyon	235,062	
NCE	Nice	218,298	1.5%	↑	NCE	Nice	215,068	NCE	Nice	205,451	
TLS	Toulouse	215,324	4.8%	↑	TLS	Toulouse	205,548	TLS	Toulouse	205,792	

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Low Cost		2008 YTD					2007 YTD			
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size		
↑	Ryanair	28,346,598	↑	149,982	↑	189	↔	23,877,315	126,335	189
↑	easyJet	20,452,313	↑	131,965	↑	155	↑	17,682,955	117,483	151
↑	Air Berlin	12,547,219	↑	77,032	↑	163	↑	9,497,049	59,068	161
↑	FlyBE	4,850,847	↑	62,866	↑	77	↓	3,962,381	50,066	79
↑	Hapag Lloyd Express	4,486,115	↑	26,117	↑	172	↑	3,635,856	22,737	160
↑	Norwegian	4,000,816	↑	26,756	↑	150	↑	2,984,632	20,433	146
↑	Germanwings	3,536,652	↑	24,906	↑	142	↑	3,514,924	24,830	142
↑	Vueling	3,572,661	↑	19,959	↑	179	↓	2,855,700	15,865	180
↑	Sterling	2,782,795	↑	18,168	↑	153	↓	2,355,192	14,885	158
↑	Wizzair	2,734,740	↑	15,193	↑	180	↑	1,665,474	9,440	176
STAR ALLIANCE THE AIRLINE NETWORK FOR EARTH 										
Star Alliance		2008 YTD					2007 YTD			
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size		
↑	Lufthansa	27,601,395	↑	264,861	↑	104	↑	26,696,202	256,556	104
↑	SAS	17,824,016	↑	135,287	↑	132	↑	16,652,643	131,738	126
↑	SWISS	6,492,397	↑	49,180	↑	132	↑	5,832,811	46,989	124
↓	Spanair	5,885,537	↓	41,159	↓	143	↑	6,026,067	42,278	143
↑	Austrian	5,235,294	↑	60,126	↑	87	↑	4,960,712	58,881	84
↑	TAP-Air Portugal	5,010,932	↑	41,642	↑	120	↓	4,354,328	29,757	146
↓	bmi	3,259,413	↓	33,112	↑	98	↓	3,283,443	31,841	103
↑	LOT - Polish Airlines	2,437,721	↑	35,459	↓	69	↓	2,401,439	35,913	67
↑	Croatia Airlines	1,241,007	↑	10,199	↑	122	↑	1,106,228	9,639	115
↓	Blue1	1,182,312	↓	10,846	↓	109	↑	1,184,926	12,136	98
oneworld 										
OneWorld		2008 YTD					2007 YTD			
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size		
↓	Iberia	15,893,110	↓	139,119	↓	114	↓	17,734,747	152,950	116
↓	British Airways	13,691,921	↓	109,078	↓	126	↑	16,615,803	135,118	123
↓	Finnair	4,213,882	↓	34,274	↓	123	↑	4,248,549	36,181	117
↑	Malev-Hungarian Airlines	1,788,626	↑	19,244	↑	93	↑	1,691,441	19,036	89
SKYTEAM 										
Skyteam		2008 YTD					2007 YTD			
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size		
↓	Air France	23,058,198	↓	211,395	↓	109	↑	23,067,226	212,953	108
↓	Alitalia	12,070,002	↓	90,967	↓	133	↑	13,677,214	105,992	129
↑	KLM	8,255,894	↑	73,673	↑	112	↑	7,633,396	72,910	105
↑	Aeroflot	4,649,310	↑	34,389	↑	135	↑	3,207,815	27,480	117
↑	CSA	3,163,428	↑	30,055	↑	105	↑	3,022,558	29,396	103
Other		2008 YTD					2007 YTD			
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size		
↑	Turkish Airlines	9,779,349	↑	59,918	↑	163	↑	8,379,892	51,646	162
↑	Air One	5,350,899	↑	40,226	↑	133	↑	4,678,396	37,275	126
↑	Aer Lingus	5,209,188	↑	28,335	↑	184	↓	4,591,516	24,757	185
↑	Air Europa	4,716,998	↑	25,588	↑	184	↓	4,411,782	23,822	185
↑	Olympic Airlines	3,762,428	↑	39,541	↑	95	↑	3,702,017	39,161	95
↑	Brussels Airlines	3,247,750	↑	30,962	↑	105	↑	2,723,863	27,297	100
↑	Aegean Airlines	3,018,680	↑	21,543	↑	140	↑	2,842,408	21,016	135
↑	Wideroe	2,727,692	↑	68,369	↑	40	↓	2,626,660	64,813	41
↑	Meridiana	2,710,912	↑	21,179	↑	128	↔	2,488,576	19,442	128
↑	Binter Canarias	1,893,210	↑	23,886	↑	79	↓	1,868,846	22,888	82