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Business Intelligence

Intra European Capacity Report

April 2008

This report is produced by RDC Aviation in partnership with Innovata and data is derived from the Innovata SRS database. The report shows frequency and capacity information for all carriers contained within the Innovata SRS database for operations within Europe.

RDC Aviation is a provider of software, consultancy, environmental emissions analysis and data to the international aviation industry.
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2008 Intra European Capacity Report, Current Month - April



Top 25 Airports by Departing Seat Capacity		Apr 2008		% of Europe	Apr 2007		Apr 2006	
MAD	Madrid	2,566,659	↑	3.6%	2,484,275	↑	2,157,111	↑
CDG	Paris	2,118,366	↑	3.0%	1,962,128	↑	1,921,675	↑
FRA	Frankfurt	2,006,101	↑	2.9%	1,936,170	↓	1,981,534	↓
LHR	London Heathrow	1,982,918	↓	2.8%	2,089,743	↑	2,030,968	↓
MUC	Munich	1,842,568	↑	2.6%	1,689,398	↑	1,518,371	↓
FCO	Rome	1,832,430	↑	2.6%	1,607,476	↑	1,479,593	↓
AMS	Amsterdam	1,723,613	↑	2.5%	1,669,845	↑	1,601,139	↑
BCN	Barcelona	1,470,111	↓	2.1%	1,693,922	↓	1,716,793	↑
OSL	Oslo	1,300,791	↑	1.8%	1,076,070	↑	1,009,408	↓
CPH	Copenhagen	1,268,463	↑	1.8%	1,078,955	↑	1,038,879	↓
LGW	London Gatwick	1,179,594	↑	1.7%	1,067,810	↓	1,076,908	↑
STN	Stansted	1,141,196	↓	1.6%	1,258,334	↑	1,234,375	↑
DUB	Dublin	1,132,428	↑	1.6%	1,110,930	↑	1,003,316	↑
ARN	Stockholm	1,105,929	↑	1.6%	905,987	↓	928,775	↓
VIE	Vienna	1,095,144	↑	1.6%	964,764	↑	841,358	↑
ORY	Paris	1,087,216	↑	1.5%	1,080,962	↓	1,084,557	↑
IST	Istanbul	1,071,925	↑	1.5%	962,479	↑	411,789	↑
ZRH	Zurich	1,027,869	↑	1.5%	930,278	↑	837,348	↓
DUS	Dusseldorf	912,341	↓	1.3%	920,875	↑	829,065	↑
ATH	Athens	896,573	↓	1.3%	912,590	↑	815,013	↓
BRU	Brussels	888,428	↑	1.3%	790,438	↑	770,355	↓
PMI	Palma De Mallorca	865,266	↓	1.2%	960,770	↑	853,484	↑
TXL	Berlin	841,756	↑	1.2%	717,091	↑	622,940	↓
HEL	Helsinki	788,371	↑	1.1%	702,346	↑	694,318	↓
MPX	Milan	762,273	↓	1.1%	967,559	↑	908,629	↑

Top 25 Airlines by Departing Seat Capacity		Apr 2008		% of Europe	Apr 2007		Apr 2006	
LH	Lufthansa	5,941,828	↑	8.4%	5,259,715	↑	5,022,257	↓
FR	Ryanair	5,426,600	↑	7.7%	5,013,981	↑	4,103,568	↑
AF	Air France	4,730,757	↑	6.7%	4,460,323	↑	4,354,514	↑
U2	easyJet	3,933,062	↑	5.6%	3,364,604	↑	2,977,326	↑
SK	SAS	3,918,722	↑	5.6%	3,202,463	↑	3,152,549	↓
IB	Iberia	3,163,847	↓	4.5%	3,393,754	↓	3,561,461	↑
BA	British Airways	2,678,960	↓	3.8%	3,091,664	↓	3,286,662	↓
AB	Air Berlin	2,488,778	↑	3.5%	1,906,708	↑	1,692,022	↑
AZ	Alitalia	2,263,346	↓	3.2%	2,614,641	↑	2,464,398	↓
TK	Turkish Airlines	2,047,821	↑	2.9%	1,912,292	↑	559,742	↑
KL	KLM	1,746,964	↑	2.5%	1,620,113	↑	1,508,263	↓
LX	SWISS	1,315,201	↑	1.9%	1,190,228	↑	1,038,403	↓
JK	Spanair	1,312,328	↑	1.9%	1,305,855	↑	1,080,346	↑
OS	Austrian	1,097,380	↑	1.6%	1,029,769	↑	946,886	↑
AP	Air One	1,091,216	↑	1.6%	950,580	↑	689,934	↓
EI	Aer Lingus	1,064,086	↑	1.5%	936,114	↑	866,614	↑
BE	FlyBE	1,049,230	↑	1.5%	935,715	↑	705,494	↑
X3	Hapag Lloyd Express	976,768	↑	1.4%	916,208	↑	466,876	↑
TP	TAP-Air Portugal	967,664	↑	1.4%	878,256	↑	850,644	↑
SU	Aeroflot	943,227	↑	1.3%	805,679	↑	333,586	↑
UX	Air Europa	932,577	↑	1.3%	852,716	↑	697,651	↑
AY	Finnair	881,234	↑	1.3%	832,288	↓	883,002	↓
DY	Norwegian	826,560	↑	1.2%	587,708	↑	437,784	↑
OA	Olympic Airlines	779,156	↓	1.1%	813,463	↑	750,514	↓
4U	Germanwings	750,186	↓	1.1%	812,936	↑	688,398	↑

2008 Intra European Capacity Report, Current Month - April



Intra European Seats Available (000's)						
Carrier Type	April 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	21,601	30.9%	79,435	14.5%	↑	69,356
Star Alliance	16,380	23.4%	60,633	5.8%	↑	57,297
Skyteam	10,356	14.8%	40,658	1.9%	↑	39,896
OneWorld	7,112	10.2%	28,352	(11.7%)	↓	32,105
Other	14,541	20.8%	55,117	(1.0%)	↓	55,692
Total Seats	69,990		264,195	3.9%	↑	254,346

Intra European Sectors Flown						
Carrier Type	April 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	137,458	23.5%	505,370	11.6%	↑	453,003
Star Alliance	145,817	25.0%	546,448	5.0%	↑	520,518
Skyteam	88,904	15.2%	350,896	(0.9%)	↓	353,971
OneWorld	60,993	10.4%	239,689	(13.0%)	↓	275,571
Other	150,999	25.8%	572,141	(3.2%)	↓	591,323
Total Sectors	584,171		2,214,544	0.9%	↑	2,194,386

Intra European Average Aircraft Size						
Carrier Type	April 2008		Year to Date	% Growth		2007 YTD
Low Cost	157.1		157.2	2.7%	↑	153.1
Star Alliance	112.3		111.0	0.8%	↑	110.1
OneWorld	116.6		118.3	1.5%	↑	116.5
Skyteam	116.5		115.9	2.8%	↑	112.7
Other	96.3		96.3	2.3%	↑	94.2
European Ave AC Size	119.8		119.7	2.1%	↑	117.3

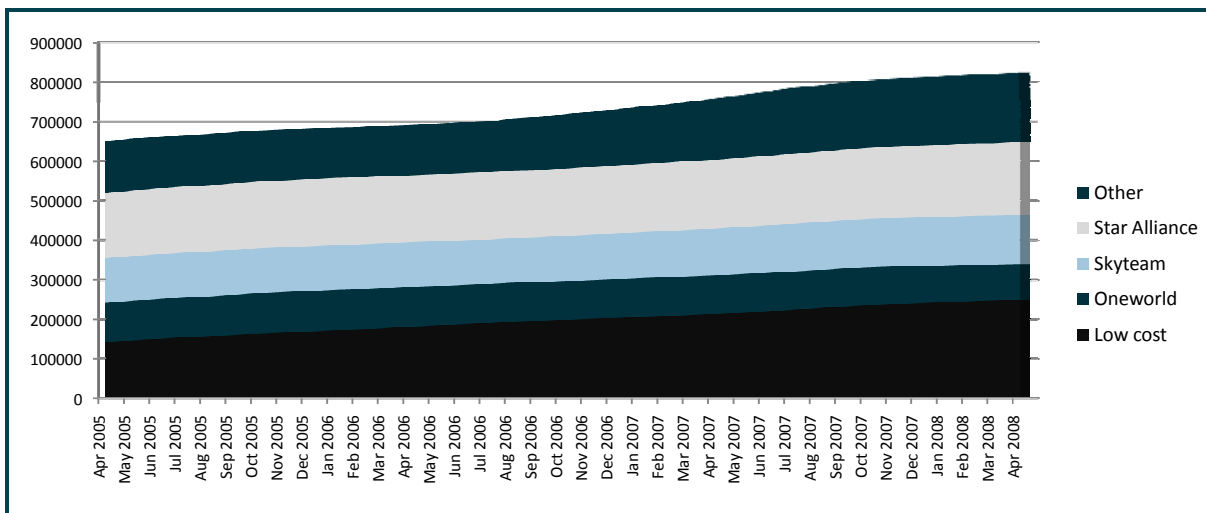
Alliance Airlines in this report

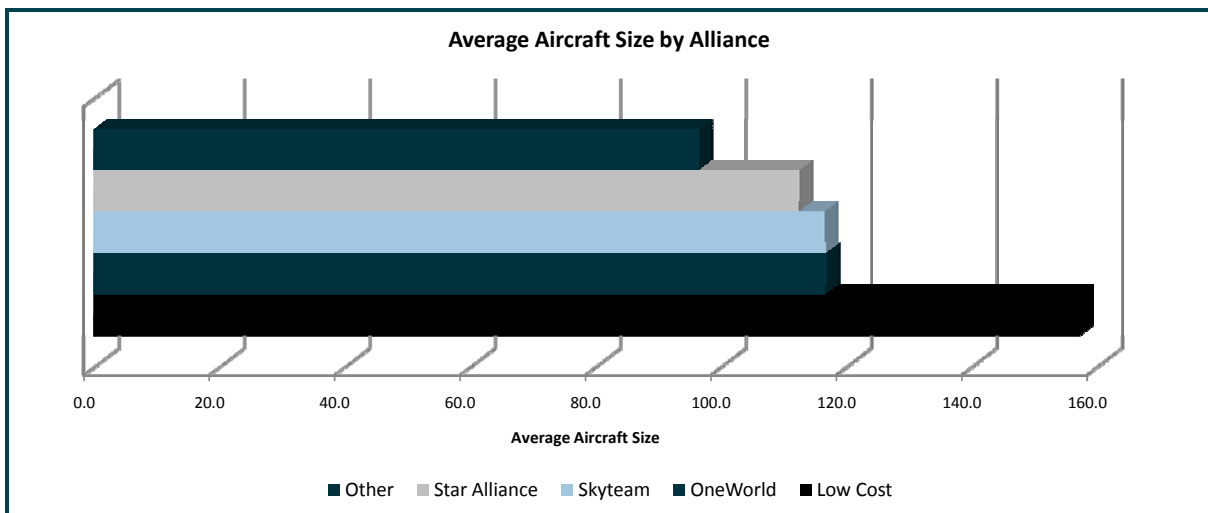
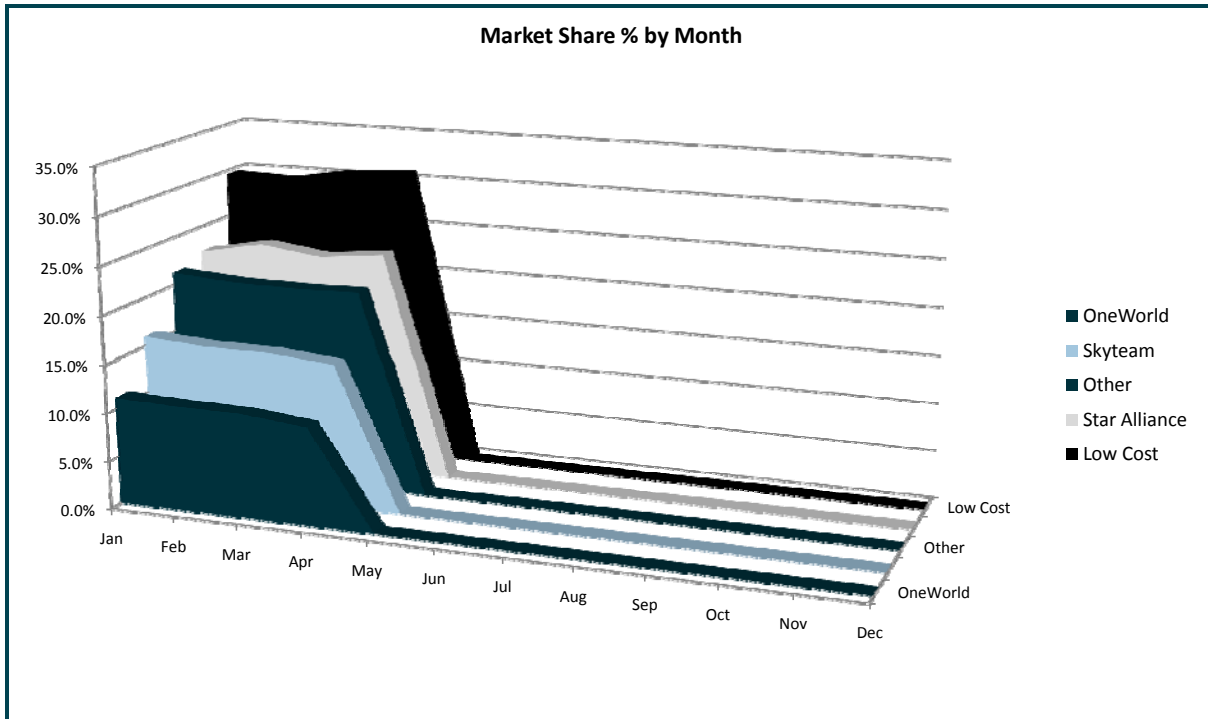
Star Alliance - Lufthansa, SAS, Spanair, SWISS, Austrian, TAP, bmi, LOT - Polish Airlines, Croatia Airlines, Blue1 , Adria Airways
 One World - British Airways, Iberia, Finnair, Malev
 Skyteam - Air France, Alitalia, KLM, CSA, Aeroflot

SWISS - Joined Star Alliance Apr 06
 Malev - Joined Oneworld Apr 07

Aeroflot - Joined Skyteam Apr 06




Aer Lingus - Left Oneworld Sep 06








2008 Intra European Capacity Report, Current Month - April



2008				2007				2006			
Low Cost											
Destinations Served		277	4.9%	↑	264		3.5%	255			
Most Served Low Cost Airports and Seats Available											
STN	Stansted	1,116,823	(8.7%)	↓	STN	Stansted	1,222,974		STN	Stansted	1,203,888
LGW	London Gatwick	685,622	35.5%	↑	LGW	London Gatwick	505,814		LGW	London Gatwick	441,404
PMI	Palma De Mallorca	549,582	(3.4%)	↓	PMI	Palma De Mallorca	568,798		PMI	Palma De Mallorca	435,956
DUB	Dublin	528,877	(0.7%)	↓	DUB	Dublin	532,791		DUB	Dublin	441,889
LTN	Luton	502,993	9.8%	↑	LTN	Luton	457,965		LTN	Luton	446,521
BCN	Barcelona	396,850	4.7%	↑	BCN	Barcelona	379,083		BCN	Barcelona	400,865
CGN	Cologne	396,745	(8.5%)	↓	CGN	Cologne	433,823		CGN	Cologne	357,676
OSL	Oslo	381,890	20.1%	↑	OSL	Oslo	317,890		OSL	Oslo	257,134
TXL	Berlin	373,555	18.5%	↑	TXL	Berlin	315,107		TXL	Berlin	249,412
AGP	Malaga	357,336	7.8%	↑	AGP	Malaga	331,386		AGP	Malaga	319,988
Star Alliance											
Destinations Served		228	0.4%	↑	227		(0.4%)	228			
Most Served Star Alliance Airports and Seats Available											
FRA	Frankfurt	1,585,222	6.4%	↑	FRA	Frankfurt	1,490,045		FRA	Frankfurt	1,494,233
MUC	Munich	1,216,805	16.8%	↑	MUC	Munich	1,042,138		MUC	Munich	940,989
OSL	Oslo	767,135	23.6%	↑	OSL	Oslo	620,885		OSL	Oslo	621,525
ZRH	Zurich	723,863	9.2%	↑	ZRH	Zurich	662,782		ZRH	Zurich	582,675
CPH	Copenhagen	720,328	17.4%	↑	CPH	Copenhagen	613,370		CPH	Copenhagen	610,356
VIE	Vienna	639,483	8.0%	↑	VIE	Vienna	592,186		VIE	Vienna	545,993
ARN	Stockholm	636,931	21.4%	↑	ARN	Stockholm	524,817		ARN	Stockholm	485,844
LHR	London Heathrow	610,770	4.9%	↑	LHR	London Heathrow	582,059		LHR	London Heathrow	623,960
MAD	Madrid	473,252	(3.2%)	↓	MAD	Madrid	488,843		MAD	Madrid	420,180
BCN	Barcelona	417,957	4.7%	↑	BCN	Barcelona	399,119		BCN	Barcelona	349,457
OneWorld											
Destinations Served		174	(1.7%)	↓	177		(1.1%)	179			
Most Served OneWorld Airports and Seats Available											
MAD	Madrid	1,343,386	11.1%	↑	MAD	Madrid	1,208,811		MAD	Madrid	1,167,135
LHR	London Heathrow	968,996	(11.0%)	↓	LHR	London Heathrow	1,089,251		LHR	London Heathrow	1,009,366
HEL	Helsinki	463,848	7.5%	↑	HEL	Helsinki	431,430		HEL	Helsinki	443,692
LGW	London Gatwick	355,665	(19.8%)	↓	LGW	London Gatwick	443,549		LGW	London Gatwick	447,122
BCN	Barcelona	326,615	(42.3%)	↓	BCN	Barcelona	566,382		BCN	Barcelona	693,250
BUD	Budapest	339,033	66.6%	↑	BUD	Budapest	203,544		BUD	Budapest	199,018
VLC	Valencia	115,729	1.0%	↑	VLC	Valencia	114,587		VLC	Valencia	119,416
AMS	Amsterdam	126,210	20.4%	↑	AMS	Amsterdam	104,825		AMS	Amsterdam	107,231
EDI	Edinburgh	96,307	(4.7%)	↓	EDI	Edinburgh	101,069		EDI	Edinburgh	128,088
CDG	Paris	104,273	15.6%	↑	CDG	Paris	90,173		CDG	Paris	112,147
Skyteam											
Destinations Served		180	(1.6%)	↓	183		18.8%	154			
Most Served Skyteam Airports and Seats Available											
CDG	Paris	1,339,520	4.6%	↑	CDG	Paris	1,280,012		CDG	Paris	1,241,778
AMS	Amsterdam	977,032	8.5%	↑	AMS	Amsterdam	900,432		AMS	Amsterdam	842,423
FCO	Rome	931,319	19.2%	↑	FCO	Rome	781,521		FCO	Rome	739,984
ORY	Paris	691,975	(1.1%)	↓	ORY	Paris	699,585		ORY	Paris	703,110
SVO	Moscow	527,811	14.1%	↑	SVO	Moscow	462,751		SVO	Moscow	216,206
PRG	Prague	379,757	3.5%	↑	PRG	Prague	366,996		PRG	Prague	337,947
LIN	Milan	280,459	7.3%	↑	LIN	Milan	261,305		LIN	Milan	189,437
LYS	Lyon	271,950	18.3%	↑	LYS	Lyon	229,828		LYS	Lyon	228,038
TLS	Toulouse	224,362	10.4%	↑	TLS	Toulouse	203,213		TLS	Toulouse	198,332
NCE	Nice	208,976	2.1%	↑	NCE	Nice	204,758		NCE	Nice	194,247

2008 Intra European Capacity Report, Current Month - April



Low Cost		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Ryanair	22,080,492	↑ 116,828	↑ 189	↔	18,634,077	98,593	189	
↑	easyJet	15,861,844	↑ 102,455	↑ 155	↑	13,684,584	91,594	149	
↑	Air Berlin	9,556,263	↑ 58,739	↑ 163	↑	6,777,188	41,744	162	
↑	FlyBE	3,710,418	↑ 48,114	↑ 77	↓	2,935,765	36,067	81	
↑	Hapag Lloyd Express	3,232,247	↑ 18,875	↑ 171	↑	2,167,438	14,078	154	
↑	Norwegian	2,962,784	↑ 19,869	↑ 149	↑	2,248,680	15,474	145	
↑	Germanwings	2,679,114	↑ 18,867	↓ 142	↑	2,671,426	18,912	141	
↑	Vueling	2,882,795	↑ 16,105	↑ 179	↓	2,189,880	12,166	180	
↑	Sterling	2,102,722	↑ 13,739	↑ 153	↓	1,806,887	11,382	159	
↑	Wizzair	2,121,120	↑ 11,784	↑ 180	↑	1,295,754	7,386	175	
Star Alliance		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Lufthansa	21,727,923	↑ 209,334	↑ 104	↓	20,954,085	200,642	104	
↑	SAS	14,047,021	↑ 106,424	↑ 132	↑	13,063,764	103,485	126	
↑	SWISS	5,128,502	↑ 38,848	↑ 132	↑	4,578,365	37,291	123	
↑	Spanair	4,592,502	↑ 32,146	↓ 143	↑	4,556,211	32,195	142	
↑	Austrian	4,092,644	↑ 47,513	↑ 86	↑	3,856,630	46,158	84	
↑	TAP-Air Portugal	4,016,683	↑ 33,157	↑ 121	↓	3,474,214	23,725	146	
↓	bmi	2,627,380	↓ 26,548	↑ 99	↓	2,645,879	25,215	105	
↑	LOT - Polish Airlines	1,944,217	↑ 28,507	↑ 68	↓	1,883,466	28,230	67	
↑	Croatia Airlines	956,553	↑ 7,760	↑ 123	↑	849,787	7,379	115	
↓	Blue1	939,260	↓ 8,649	↓ 109	↑	946,018	9,688	98	
OneWorld		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↓	Iberia	12,700,673	↓ 110,911	↓ 115	↓	14,117,165	121,315	116	
↓	British Airways	10,913,938	↓ 86,465	↓ 126	↑	13,298,622	110,608	120	
↓	Finnair	3,352,722	↓ 27,313	↓ 123	↑	3,398,611	28,950	117	
↑	Malev-Hungarian Airlines	1,384,904	↑ 15,000	↑ 92	↑	1,290,305	14,698	88	
Skyteam		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Air France	18,316,813	↑ 168,424	↓ 109	↑	18,296,476	169,240	108	
↓	Alitalia	9,787,651	↓ 74,487	↓ 131	↑	10,790,004	83,664	129	
↑	KLM	6,453,448	↑ 57,686	↑ 112	↑	5,954,680	56,928	105	
↑	Aeroflot	3,643,539	↑ 26,927	↑ 135	↑	2,508,643	21,183	118	
↑	CSA	2,456,747	↑ 23,372	↑ 105	↑	2,346,068	22,956	102	
Other		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Turkish Airlines	7,650,621	↑ 46,942	↑ 163	↑	6,478,334	39,953	162	
↑	Air One	4,201,878	↑ 31,748	↑ 132	↑	3,636,398	28,962	126	
↑	Aer Lingus	4,109,240	↑ 22,379	↑ 184	↓	3,618,308	19,513	185	
↑	Air Europa	3,758,286	↑ 20,386	↑ 184	↓	3,446,913	18,587	185	
↑	Olympic Airlines	2,951,894	↑ 30,992	↑ 95	↑	2,867,003	30,588	94	
↑	Brussels Airlines	2,556,240	↑ 24,458	↑ 105	↑	2,023,021	20,664	98	
↑	Aegean Airlines	2,323,328	↑ 16,666	↑ 139	↑	2,212,776	16,262	136	
↑	Wideroe	2,167,186	↑ 54,507	↑ 40	↓	2,081,305	51,404	40	
↑	Meridiana	2,150,400	↑ 16,800	↑ 128	↔	1,956,992	15,289	128	
↑	Binter Canarias	1,496,181	↑ 18,659	↑ 80	↓	1,467,102	18,066	81	