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Business Intelligence

Intra European Capacity Report

February 2008

This report is produced by RDC Aviation in partnership with Innovata and data is derived from the Innovata SRS database. The report shows frequency and capacity information for all carriers contained within the Innovata SRS database for operations within Europe.

RDC Aviation is a provider of software, consultancy, environmental emissions analysis and data to the international aviation industry.
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2008 Intra European Capacity Report, Current Month - February



Top 25 Airports by Departing Seat Capacity		Feb 2008		% of Europe	Feb 2007		Feb 2006	
MAD	Madrid	2,478,309	↑	3.9%	2,267,048	↑	1,891,973	↓
LHR	London Heathrow	1,926,732	↓	3.1%	1,954,679	↓	1,962,004	↓
CDG	Paris	1,923,851	↑	3.1%	1,803,020	↑	1,701,701	↓
FRA	Frankfurt	1,842,417	↓	2.9%	1,845,692	↑	1,742,491	↓
MUC	Munich	1,629,588	↑	2.6%	1,539,924	↑	1,381,228	↑
FCO	Rome	1,530,916	↑	2.4%	1,447,799	↑	1,372,761	↓
AMS	Amsterdam	1,525,391	↑	2.4%	1,447,160	↑	1,333,626	↓
BCN	Barcelona	1,436,057	↓	2.3%	1,554,323	↑	1,471,751	↑
CPH	Copenhagen	1,153,903	↑	1.8%	1,016,048	↑	991,831	↓
OSL	Oslo	1,116,081	↑	1.8%	978,856	↑	917,264	↓
DUB	Dublin	1,062,856	↑	1.7%	993,289	↑	790,054	↓
ORY	Paris	1,039,132	↑	1.7%	983,842	↑	979,993	↑
LGW	London Gatwick	983,847	↑	1.6%	875,569	↓	968,126	↓
STN	Stansted	982,482	↓	1.6%	1,064,661	↑	1,008,745	↑
VIE	Vienna	974,320	↑	1.6%	786,886	↑	730,681	↓
ZRH	Zurich	959,302	↑	1.5%	820,223	↑	764,317	↓
ARN	Stockholm	949,783	↑	1.5%	842,568	↓	893,588	↓
MXP	Milan	930,617	↑	1.5%	858,042	↑	770,037	↑
IST	Istanbul	926,191	↑	1.5%	793,571	↑	352,687	↑
BRU	Brussels	829,626	↑	1.3%	749,572	↑	719,515	↑
DUS	Dusseldorf	815,886	↓	1.3%	822,455	↑	751,146	↑
TXL	Berlin	793,056	↑	1.3%	642,089	↑	598,731	↓
ATH	Athens	758,371	↑	1.2%	713,900	↑	646,962	↑
HEL	Helsinki	713,016	↑	1.1%	650,986	↑	639,767	↑
SVO	Moscow	684,390	↑	1.1%	603,178	↑	257,926	↑

Top 25 Airlines by Departing Seat Capacity		Feb 2008		% of Europe	Feb 2007		Feb 2006	
LH	Lufthansa	5,313,388	↑	8.5%	5,060,777	↑	4,620,478	↑
FR	Ryanair	4,694,912	↑	7.5%	4,213,944	↑	3,154,893	↓
AF	Air France	4,398,851	↑	7.0%	4,130,760	↑	4,042,447	↑
SK	SAS	3,409,952	↑	5.4%	3,078,818	↓	3,135,232	↓
U2	easyJet	3,302,958	↑	5.3%	2,402,060	↓	2,580,050	↑
IB	Iberia	3,070,466	↓	4.9%	3,333,419	↑	3,010,723	↓
BA	British Airways	2,618,755	↓	4.2%	3,107,924	↑	3,095,364	↓
AZ	Alitalia	2,392,128	↓	3.8%	2,489,866	↑	2,364,622	↓
AB	Air Berlin	2,284,394	↑	3.6%	1,550,971	↑	1,418,218	↑
TK	Turkish Airlines	1,791,885	↑	2.9%	1,539,791	↑	466,906	↑
KL	KLM	1,493,898	↑	2.4%	1,341,608	↑	1,257,947	↓
LX	SWISS	1,213,614	↑	1.9%	1,051,989	↑	921,167	↑
JK	Spanair	1,158,836	↑	1.8%	1,002,365	↓	1,018,922	↑
AP	Air One	996,637	↑	1.6%	837,742	↑	667,552	↓
EI	Aer Lingus	966,892	↑	1.5%	830,046	↑	751,965	↑
TP	TAP-Air Portugal	958,948	↑	1.5%	797,592	↑	722,726	↑
OS	Austrian	945,100	↑	1.5%	863,754	↑	802,926	↓
UX	Air Europa	901,003	↑	1.4%	793,740	↑	607,384	↓
SU	Aeroflot	851,702	↑	1.4%	703,144	↑	294,596	↑
BE	FlyBE	843,726	↑	1.3%	621,058	↑	582,760	↑
AY	Finnair	811,259	↑	1.3%	802,177	↓	867,507	↑
DY	Norwegian Air Shuttle	695,240	↑	1.1%	470,016	↑	346,275	↑
OA	Olympic Airlines	692,418	↑	1.1%	648,436	↑	640,648	↑
X3	Hapag Lloyd Express	689,021	↑	1.1%	339,418	↑	253,936	↓
VY	Vueling Airlines	668,923	↑	1.1%	493,920	↑	302,400	↑

2008 Intra European Capacity Report, Current Month - February



Intra European Seats Available (000's)						
Carrier Type	February 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	18,372	29.4%	37,480	17.5%	↑	31,893
Star Alliance	14,710	23.5%	29,111	6.7%	↑	27,274
Skyteam	9,683	15.5%	19,987	3.7%	↑	19,275
OneWorld	6,826	10.9%	14,003	(12.3%)	↓	15,968
Other	12,993	20.8%	26,750	0.8%	↑	26,543
Total Seats	62,584		127,331	5.3%	↑	120,953

Intra European Sectors Flown						
Carrier Type	February 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	116,770	22.1%	239,314	14.2%	↑	209,522
Star Alliance	133,368	25.3%	264,221	6.8%	↑	247,287
Skyteam	84,106	15.9%	172,898	1.4%	↑	170,566
OneWorld	57,664	10.9%	117,909	(15.0%)	↓	138,688
Other	135,940	25.8%	279,501	(2.0%)	↓	285,070
Total Sectors	527,848		1,073,843	2.2%	↑	1,051,133

Intra European Average Aircraft Size						
Carrier Type	February 2008		Year to Date	% Growth		2007 YTD
Low Cost	157.3		156.6	2.9%	↑	152.2
Star Alliance	110.3		110.2	(0.1%)	↓	110.3
OneWorld	118.4		118.8	3.1%	↑	115.1
Skyteam	115.1		115.6	2.3%	↑	113.0
Other	95.6		95.7	2.8%	↑	93.1
European Ave AC Size	119.3		119.4	2.2%	↑	116.8

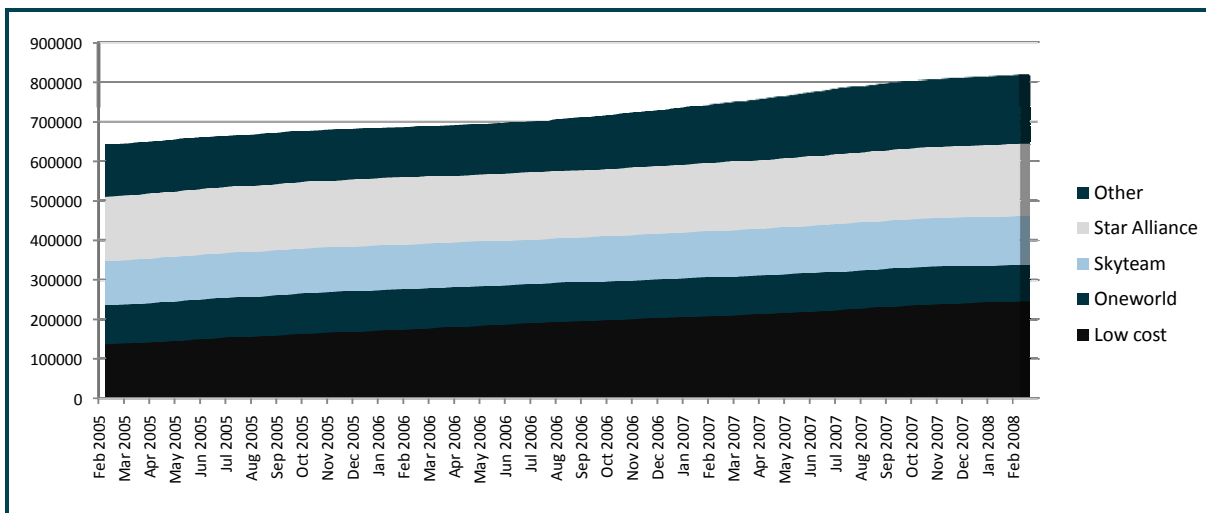
Alliance Airlines in this report

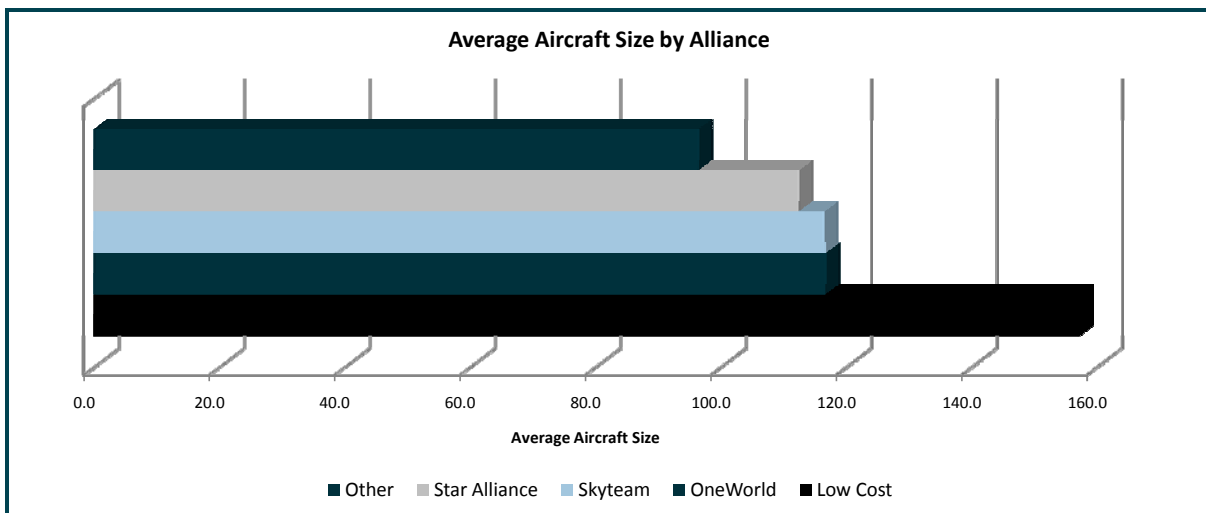
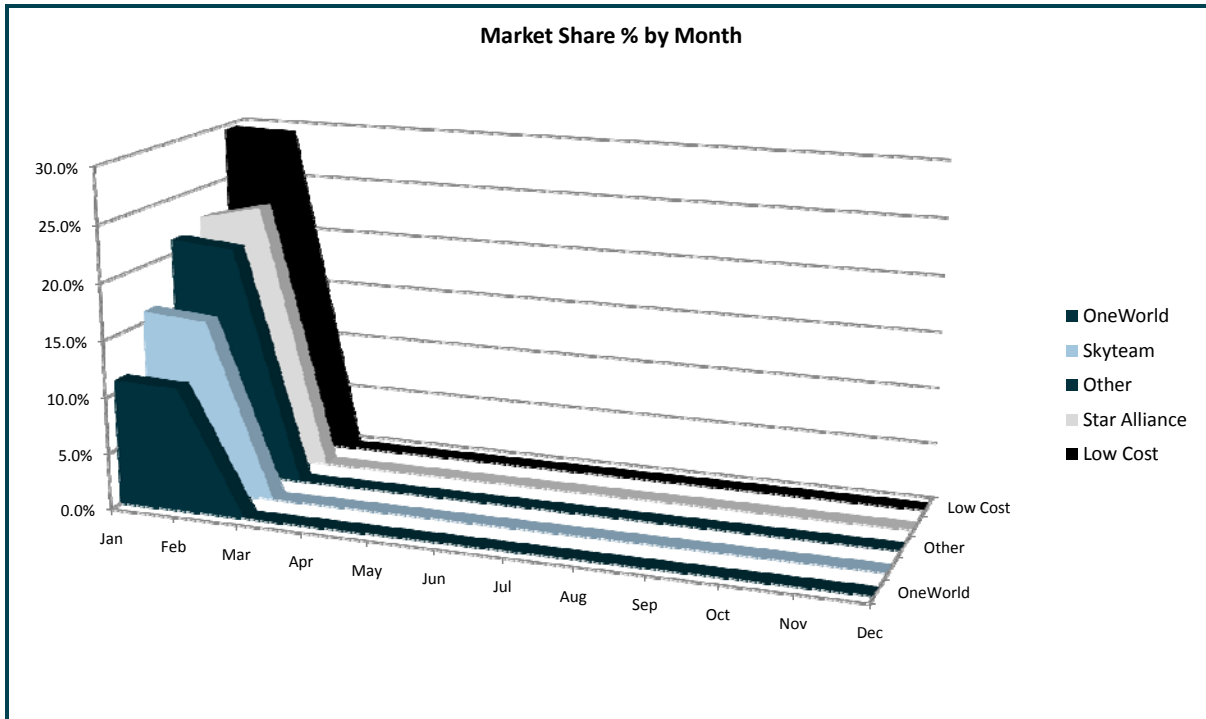
Star Alliance - Lufthansa, SAS, Spanair, SWISS, Austrian, TAP, bmi, LOT - Polish Airlines, Croatia Airlines, Blue1 , Adria Airways
 One World - British Airways, Iberia, Finnair, Malev
 Skyteam - Air France, Alitalia, KLM, CSA, Aeroflot

SWISS - Joined Star Alliance Apr 06
 Malev - Joined Oneworld Apr 07

Aeroflot - Joined Skyteam Apr 06

Aer Lingus - Left Oneworld Sep 06








2008 Intra European Capacity Report, Current Month - February



2008				2007				2006			
Low Cost											
Destinations Served		246	(0.4%)	↓	247		7.4%	230			
Most Served Low Cost Airports and Seats Available											
STN	Stansted	959,447	(7.8%)	↓	STN	Stansted	1,040,121		STN	Stansted	981,108
LGW	London Gatwick	519,120	35.6%	↑	LGW	London Gatwick	382,894		LGW	London Gatwick	394,773
DUB	Dublin	493,452	5.7%	↑	DUB	Dublin	466,879		DUB	Dublin	299,629
LTN	Luton	444,556	21.7%	↑	LTN	Luton	365,384		LTN	Luton	392,195
PMI	Palma De Mallorca	360,802	18.4%	↑	PMI	Palma De Mallorca	304,677		PMI	Palma De Mallorca	302,164
TXL	Berlin	356,175	43.5%	↑	TXL	Berlin	248,269		TXL	Berlin	226,396
OSL	Oslo	346,862	29.2%	↑	OSL	Oslo	268,482		OSL	Oslo	197,665
BCN	Barcelona	345,304	5.5%	↑	BCN	Barcelona	327,287		BCN	Barcelona	277,008
MAD	Madrid	324,319	35.0%	↑	MAD	Madrid	240,319		MAD	Madrid	111,728
CGN	Cologne	319,846	12.3%	↑	CGN	Cologne	284,845		CGN	Cologne	267,401
Star Alliance											
Destinations Served		215	(2.7%)	↓	221		1.8%	217			
Most Served Star Alliance Airports and Seats Available											
FRA	Frankfurt	1,461,066	1.2%	↑	FRA	Frankfurt	1,444,095		FRA	Frankfurt	1,332,963
MUC	Munich	1,059,582	9.5%	↑	MUC	Munich	967,552		MUC	Munich	860,360
ZRH	Zurich	678,056	13.9%	↑	ZRH	Zurich	595,533		ZRH	Zurich	522,256
CPH	Copenhagen	660,833	12.9%	↑	CPH	Copenhagen	585,324		CPH	Copenhagen	585,365
OSL	Oslo	640,346	9.9%	↑	OSL	Oslo	582,823		OSL	Oslo	593,995
LHR	London Heathrow	590,940	2.3%	↑	LHR	London Heathrow	577,645		LHR	London Heathrow	624,835
ARN	Stockholm	570,535	14.5%	↑	ARN	Stockholm	498,117		ARN	Stockholm	502,112
VIE	Vienna	549,981	9.8%	↑	VIE	Vienna	500,864		VIE	Vienna	468,760
MAD	Madrid	435,984	3.7%	↑	MAD	Madrid	420,304		MAD	Madrid	423,165
BCN	Barcelona	395,939	18.7%	↑	BCN	Barcelona	333,647		BCN	Barcelona	330,962
OneWorld											
Destinations Served		170	0.6%	↑	169		3.0%	164			
Most Served OneWorld Airports and Seats Available											
MAD	Madrid	1,274,307	7.7%	↑	MAD	Madrid	1,183,132		MAD	Madrid	1,031,502
LHR	London Heathrow	948,407	(6.4%)	↓	LHR	London Heathrow	1,013,170		LHR	London Heathrow	971,706
HEL	Helsinki	423,868	3.2%	↑	HEL	Helsinki	410,864		HEL	Helsinki	431,922
BCN	Barcelona	381,367	(36.3%)	↓	BCN	Barcelona	599,079		BCN	Barcelona	618,300
LGW	London Gatwick	346,675	(9.6%)	↓	LGW	London Gatwick	383,624		LGW	London Gatwick	387,263
BUD	Budapest	304,117	96.3%	↑	BUD	Budapest	154,942		BUD	Budapest	152,748
VLC	Valencia	106,067	4.2%	↑	VLC	Valencia	101,751		VLC	Valencia	82,482
AMS	Amsterdam	116,712	7.2%	↑	AMS	Amsterdam	108,877		AMS	Amsterdam	94,709
EDI	Edinburgh	91,453	(26.0%)	↓	EDI	Edinburgh	123,639		EDI	Edinburgh	126,549
AGP	Malaga	90,840	(5.6%)	↓	AGP	Malaga	96,268		AGP	Malaga	111,485
Skyteam											
Destinations Served		175	(3.3%)	↓	181		19.1%	152			
Most Served Skyteam Airports and Seats Available											
CDG	Paris	1,235,691	5.6%	↑	CDG	Paris	1,170,161		CDG	Paris	1,148,839
AMS	Amsterdam	834,673	10.9%	↑	AMS	Amsterdam	752,490		AMS	Amsterdam	706,816
FCO	Rome	713,331	(4.6%)	↓	FCO	Rome	747,431		FCO	Rome	728,713
ORY	Paris	668,019	3.0%	↑	ORY	Paris	648,293		ORY	Paris	643,866
MPX	Milan	496,874	(1.1%)	↓	MPX	Milan	502,280		MPX	Milan	483,626
SVO	Moscow	479,774	20.5%	↑	SVO	Moscow	398,045		SVO	Moscow	186,586
PRG	Prague	313,197	3.6%	↑	PRG	Prague	302,271		PRG	Prague	294,334
LYS	Lyon	263,359	11.5%	↑	LYS	Lyon	236,145		LYS	Lyon	223,104
LIN	Milan	257,715	3.0%	↑	LIN	Milan	250,242		LIN	Milan	207,563
TLS	Toulouse	213,421	7.8%	↑	TLS	Toulouse	198,057		TLS	Toulouse	192,196

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Low Cost		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Ryanair	10,446,408	↑ 55,272	↑ 189	↔	8,698,536	46,024	189	
↑	easyJet	7,529,700	↑ 48,725	↑ 155	↑	6,237,656	43,368	144	
↑	Air Berlin	4,607,054	↑ 28,367	↑ 162	↑	3,038,606	18,738	162	
↑	FlyBE	1,735,871	↑ 22,739	↑ 76	↓	1,282,432	14,947	86	
↑	Hapag Lloyd Express	1,364,030	↑ 8,152	↑ 167	↑	752,258	5,232	144	
↑	Norwegian	1,390,548	↑ 9,340	↑ 149	↑	1,055,208	7,410	142	
↑	Germanwings	1,236,678	↑ 8,709	↑ 142	↑	1,189,944	8,508	140	
↑	Vueling	1,435,043	↑ 8,017	↑ 179	↓	1,037,520	5,764	180	
↑	Sterling	941,426	↑ 6,123	↑ 154	↓	834,723	5,223	160	
↑	Wizzair	942,300	↑ 5,235	↑ 180	↑	589,794	3,464	170	
Star Alliance		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Lufthansa	10,318,389	↑ 100,734	↑ 102	↓	9,918,154	93,750	106	
↑	SAS	6,804,855	↑ 51,429	↑ 132	↑	6,220,178	49,285	126	
↑	SWISS	2,505,528	↑ 19,020	↑ 132	↑	2,200,386	18,246	121	
↓	Spanair	2,085,045	↓ 14,535	↓ 143	↑	2,088,556	14,914	140	
↑	Austrian	1,943,785	↑ 23,017	↑ 84	↑	1,812,437	22,119	82	
↑	TAP-Air Portugal	2,007,640	↑ 16,474	↑ 122	↓	1,708,116	11,668	146	
↓	bmi	1,304,081	↓ 13,078	↑ 100	↓	1,335,881	12,329	108	
↑	LOT - Polish Airlines	965,131	↑ 14,398	↑ 67	↓	909,617	13,732	66	
↑	Croatia Airlines	456,645	↑ 3,723	↑ 123	↑	404,247	3,524	115	
↑	Blue1	453,404	↑ 4,232	↓ 107	↑	450,234	4,664	97	
OneWorld		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↓	Iberia	6,322,767	↓ 55,100	↓ 115	↓	7,111,344	60,686	117	
↓	British Airways	5,401,261	↓ 42,337	↓ 128	↑	6,613,516	56,942	116	
↓	Finnair	1,624,059	↓ 13,323	↓ 122	↑	1,649,958	14,236	116	
↑	Malev-Hungarian Airlines	654,690	↑ 7,149	↑ 92	↑	593,195	6,824	87	
Skyteam		2008 YTD					2007 YTD		
									
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Air France	8,970,731	↑ 82,570	↑ 109	↑	8,907,233	82,291	108	
↓	Alitalia	5,049,941	↓ 39,041	↓ 129	↑	5,307,965	41,187	129	
↑	KLM	3,020,262	↑ 27,075	↑ 112	↑	2,746,661	26,423	104	
↑	Aeroflot	1,780,084	↑ 13,098	↑ 136	↑	1,211,938	9,827	123	
↑	CSA	1,165,932	↑ 11,114	↑ 105	↑	1,101,192	10,838	102	
Other		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Turkish Airlines	3,669,410	↑ 22,600	↑ 162	↑	2,998,728	18,610	161	
↑	Air One	2,058,674	↑ 15,544	↑ 132	↑	1,744,249	13,944	125	
↑	Aer Lingus	1,986,364	↑ 10,821	↑ 184	↓	1,747,592	9,441	185	
↑	Air Europa	1,867,428	↑ 10,128	↑ 184	↓	1,694,999	9,140	185	
↑	Olympic Airlines	1,436,778	↑ 15,068	↑ 95	↑	1,344,006	14,631	92	
↑	Brussels Airlines	1,251,989	↑ 12,026	↑ 104	↑	853,456	9,154	93	
↑	Aegean Airlines	1,114,829	↑ 7,997	↑ 139	↑	1,044,804	7,608	137	
↑	Wideroe	1,079,679	↑ 27,443	↑ 39	↓	1,029,549	25,503	40	
↑	Meridiana	1,065,984	↑ 8,328	↑ 128	↔	952,704	7,443	128	
↑	Binter Canarias	716,549	↑ 8,833	↑ 81	↑	687,460	8,780	78	