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Business Intelligence

Intra European Capacity Report

January 2008

This report is produced by RDC Aviation in partnership with Innovata and data is derived from the Innovata SRS database. The report shows frequency and capacity information for all carriers contained within the Innovata SRS database for operations within Europe.

RDC Aviation is a provider of software, consultancy, environmental emissions analysis and data to the international aviation industry.
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2008 Intra European Capacity Report, Current Month - January



Top 25 Airports by Departing Seat Capacity

		Jan 2008		% of Europe	Jan 2007		Jan 2006	
MAD	Madrid	2,513,632	↑	3.8%	2,499,312	↑	2,110,116	↑
CDG	Paris	2,030,375	↓	3.1%	1,974,692	↑	1,859,975	↓
LHR	London Heathrow	2,026,289	↓	3.1%	2,143,048	↑	2,133,242	↓
FRA	Frankfurt	1,797,072	↓	2.7%	1,843,940	↑	1,758,129	↓
FCO	Rome	1,655,641	↑	2.5%	1,549,287	↑	1,478,756	↓
AMS	Amsterdam	1,581,308	↑	2.4%	1,554,522	↑	1,424,317	↑
MUC	Munich	1,570,237	↑	2.4%	1,513,006	↑	1,394,633	↑
BCN	Barcelona	1,439,440	↓	2.2%	1,699,615	↑	1,565,629	↑
CPH	Copenhagen	1,186,777	↑	1.8%	1,083,024	↑	1,045,058	↓
DUB	Dublin	1,152,886	↑	1.8%	1,070,454	↑	841,266	↓
OSL	Oslo	1,129,127	↑	1.7%	1,053,423	↑	1,009,535	↓
STN	Stansted	1,101,748	↓	1.7%	1,198,736	↑	1,087,359	↑
ORY	Paris	1,078,247	↑	1.6%	1,077,798	↑	1,077,523	↑
LGW	London Gatwick	1,032,823	↑	1.6%	1,028,659	↓	1,060,111	↑
MXP	Milan	1,015,406	↑	1.6%	959,667	↑	842,314	↑
VIE	Vienna	1,007,020	↑	1.5%	855,091	↑	785,057	↑
ZRH	Zurich	998,368	↑	1.5%	887,817	↑	836,937	↑
IST	Istanbul	973,364	↑	1.5%	879,322	↓	389,242	↓
ARN	Stockholm	950,003	↑	1.5%	853,735	↓	877,890	↓
BRU	Brussels	874,983	↑	1.3%	778,495	↑	743,637	↑
DUS	Dusseldorf	831,206	↓	1.3%	831,572	↑	771,750	↑
ATH	Athens	813,443	↑	1.2%	791,764	↑	721,668	↓
TXL	Berlin	791,188	↑	1.2%	650,612	↑	621,833	↑
SVO	Moscow	736,603	↑	1.1%	667,516	↑	284,925	↑
HEL	Helsinki	702,190	↑	1.1%	669,884	↑	638,172	↑

Top 25 Airlines by Departing Seat Capacity

		Jan 2008		% of Europe	Jan 2007		Jan 2006	
FR	Ryanair	5,287,464	↑	8.1%	4,462,668	↑	3,263,293	↑
LH	Lufthansa	5,005,001	↑	7.6%	4,831,336	↑	4,488,506	↑
AF	Air France	4,571,880	↑	7.0%	4,446,983	↑	4,417,170	↓
U2	easyJet	3,450,486	↑	5.3%	3,083,786	↑	2,822,226	↑
SK	SAS	3,394,903	↓	5.2%	3,141,360	↓	3,260,465	↓
IB	Iberia	3,252,301	↓	5.0%	3,726,167	↑	3,664,852	↓
BA	British Airways	2,782,506	↓	4.3%	3,393,899	↑	3,387,813	↓
AZ	Alitalia	2,657,813	↓	4.1%	2,689,597	↑	2,526,573	↓
AB	Air Berlin	2,322,660	↑	3.5%	1,481,263	↑	1,394,177	↑
TK	Turkish Airlines	1,877,525	↑	2.9%	1,708,399	↑	511,075	↑
KL	KLM	1,526,364	↑	2.3%	1,405,053	↑	1,316,955	↑
LX	SWISS	1,291,914	↑	2.0%	1,148,397	↑	996,831	↓
AP	Air One	1,062,037	↑	1.6%	906,507	↑	719,446	↓
TP	TAP-Air Portugal	1,048,692	↑	1.6%	910,524	↑	827,110	↓
EI	Aer Lingus	1,019,472	↑	1.6%	917,546	↑	825,320	↑
OS	Austrian	998,685	↑	1.5%	949,877	↑	884,508	↑
UX	Air Europa	966,425	↑	1.5%	879,799	↑	730,286	↓
SU	Aeroflot	928,382	↑	1.4%	778,391	↑	322,216	↑
JK	Spanair	926,209	↓	1.4%	1,086,191	↑	951,144	↑
BE	FlyBE	892,145	↑	1.4%	661,374	↑	627,973	↑
AY	Finnair	812,800	↓	1.2%	847,781	↓	882,583	↑
VY	Vueling Airlines	766,120	↑	1.2%	543,600	↑	294,480	↑
OA	Olympic Airlines	744,360	↑	1.1%	704,430	↓	709,878	↓
DY	Norwegian Air Shuttle	695,308	↑	1.1%	585,192	↑	438,524	↑
X3	Hapag Lloyd Express	675,009	↑	1.0%	408,932	↑	314,388	↑

2008 Intra European Capacity Report, Current Month - January



Intra European Seats Available (000's)						
Carrier Type	January 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	19,108	29.5%	19,108	13.7%	↑	16,810
Star Alliance	14,401	22.2%	14,401	4.3%	↑	13,802
Skyteam	10,304	15.9%	10,304	3.1%	↑	9,999
OneWorld	7,177	11.1%	7,177	(14.3%)	↓	8,373
Other	13,757	21.2%	13,757	(0.9%)	↓	13,882
Total Seats	64,747		64,747	3.0%	↑	62,865

Intra European Sectors Flown						
Carrier Type	January 2008	% of Market	Year to Date	% Growth	% of Market	2007 YTD
Low Cost	122,544	22.4%	122,544	13.0%	↑	108,442
Star Alliance	130,853	24.0%	130,853	4.9%	↑	124,753
Skyteam	88,792	16.3%	88,792	0.6%	↑	88,256
OneWorld	60,245	11.0%	60,245	(17.0%)	↓	72,564
Other	143,561	26.3%	143,561	(3.4%)	↓	148,650
Total Sectors	545,995		545,995	0.6%	↑	542,665

Intra European Average Aircraft Size						
Carrier Type	January 2008		Year to Date	% Growth		2007 YTD
Low Cost	155.9		155.9	0.6%	↑	155.0
Star Alliance	110.1		110.1	(0.5%)	↓	110.6
OneWorld	119.1		119.1	3.2%	↑	115.4
Skyteam	116.1		116.1	2.4%	↑	113.3
Other	95.8		95.8	2.6%	↑	93.4
European Ave AC Size	119.4		119.4	1.6%	↑	117.5

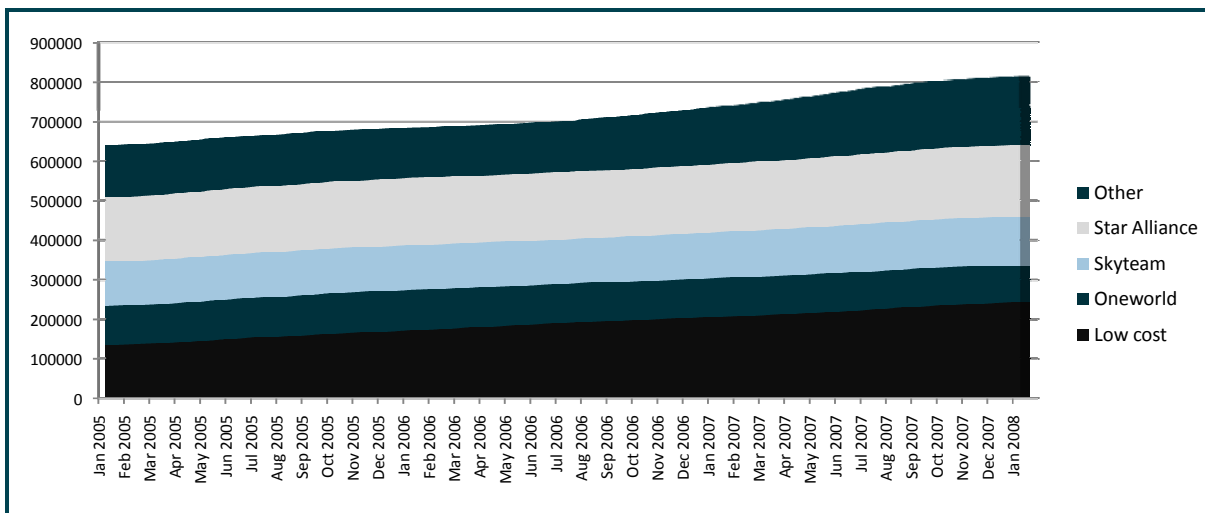
Alliance Airlines in this report

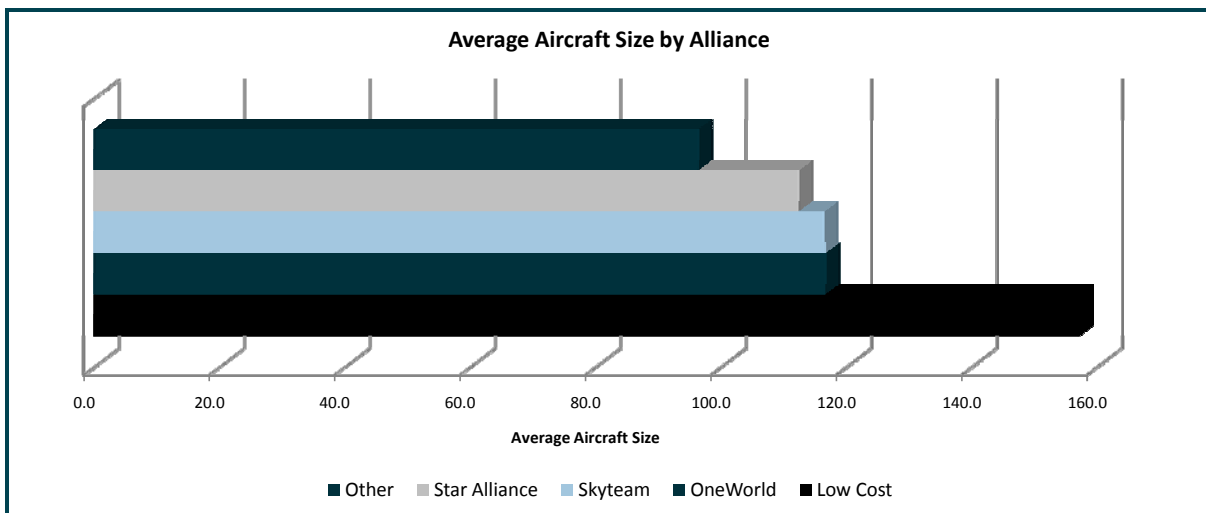
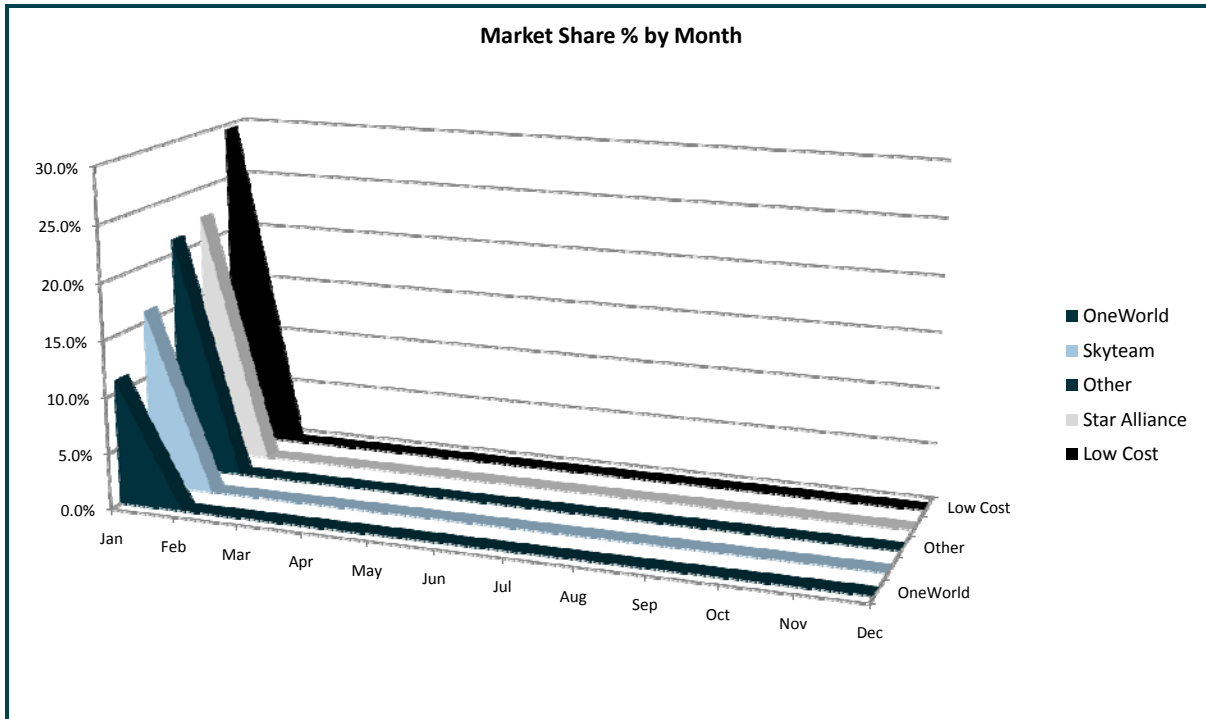
Star Alliance - Lufthansa, SAS, Spanair, SWISS, Austrian, TAP, bmi, LOT - Polish Airlines, Croatia Airlines, Blue1 , Adria Airways
 One World - British Airways, Iberia, Finnair, Malev
 Skyteam - Air France, Alitalia, KLM, CSA, Aeroflot

SWISS - Joined Star Alliance Apr 06
 Malev - Joined Oneworld Apr 07

Aeroflot - Joined Skyteam Apr 06

Aer Lingus - Left Oneworld Sep 06





2008 Intra European Capacity Report, Current Month - January



2008				2007				2006				
Low Cost												
Destinations Served		246	0.0%	↓		246	7.9%	↓		228		
Most Served Low Cost Airports and Seats Available												
STN	Stansted	1,076,151	(8.2%)	↓	STN	Stansted	1,172,121		STN	Stansted	1,057,007	
DUB	Dublin	550,421	13.8%	↑	DUB	Dublin	483,466		DUB	Dublin	298,454	
LGW	London Gatwick	539,546	10.8%	↑	LGW	London Gatwick	486,809		LGW	London Gatwick	428,729	
LTN	Luton	463,024	6.4%	↑	LTN	Luton	435,295		LTN	Luton	428,898	
BCN	Barcelona	365,756	1.8%	↑	BCN	Barcelona	359,298		BCN	Barcelona	278,826	
TXL	Berlin	362,773	47.2%	↑	TXL	Berlin	246,403		TXL	Berlin	240,506	
MAD	Madrid	361,946	38.1%	↑	MAD	Madrid	262,059		MAD	Madrid	121,837	
OSL	Oslo	356,730	11.1%	↑	OSL	Oslo	321,060		OSL	Oslo	241,567	
PMI	Palma De Mallorca	354,883	23.0%	↑	PMI	Palma De Mallorca	288,437		PMI	Palma De Mallorca	293,665	
CGN	Cologne	335,017	2.4%	↑	CGN	Cologne	327,086		CGN	Cologne	295,670	
Star Alliance												
Destinations Served		217	(1.8%)	↓		221	2.3%	↓		216		
Most Served Star Alliance Airports and Seats Available												
FRA	Frankfurt	1,387,979	(1.5%)	↓	FRA	Frankfurt	1,408,995		FRA	Frankfurt	1,318,154	
MUC	Munich	971,116	7.6%	↑	MUC	Munich	902,370		MUC	Munich	828,835	
ZRH	Zurich	707,534	10.4%	↑	ZRH	Zurich	641,083		ZRH	Zurich	562,702	
CPH	Copenhagen	666,084	8.9%	↑	CPH	Copenhagen	611,627		CPH	Copenhagen	607,398	
OSL	Oslo	634,478	6.2%	↑	OSL	Oslo	597,615		OSL	Oslo	635,156	
LHR	London Heathrow	600,387	(2.8%)	↓	LHR	London Heathrow	617,696		LHR	London Heathrow	666,605	
VIE	Vienna	571,834	5.3%	↑	VIE	Vienna	543,209		VIE	Vienna	506,636	
ARN	Stockholm	535,858	11.3%	↑	ARN	Stockholm	481,325		ARN	Stockholm	488,915	
LIS	Lisbon	423,245	12.2%	↑	LIS	Lisbon	377,122		LIS	Lisbon	338,154	
MAD	Madrid	378,607	(17.2%)	↓	MAD	Madrid	457,497		MAD	Madrid	419,707	
OneWorld												
Destinations Served		166	(1.2%)	↓		168	0.6%	↓		167		
Most Served OneWorld Airports and Seats Available												
MAD	Madrid	1,332,035	1.4%	↑	MAD	Madrid	1,313,288		MAD	Madrid	1,192,899	
LHR	London Heathrow	1,014,216	(9.8%)	↓	LHR	London Heathrow	1,124,277		LHR	London Heathrow	1,069,857	
HEL	Helsinki	423,894	(2.2%)	↓	HEL	Helsinki	433,431		HEL	Helsinki	440,454	
BCN	Barcelona	401,538	(39.7%)	↓	BCN	Barcelona	666,158		BCN	Barcelona	720,538	
LGW	London Gatwick	368,772	(11.5%)	↓	LGW	London Gatwick	416,597		LGW	London Gatwick	425,760	
BUD	Budapest	306,271	71.3%	↑	BUD	Budapest	178,756		BUD	Budapest	175,145	
VLC	Valencia	112,065	(8.3%)	↓	VLC	Valencia	122,250		VLC	Valencia	120,180	
AMS	Amsterdam	124,772	4.5%	↑	AMS	Amsterdam	119,446		AMS	Amsterdam	106,906	
AGP	Malaga	97,434	(8.0%)	↓	AGP	Malaga	105,943		AGP	Malaga	135,954	
EDI	Edinburgh	95,819	(28.4%)	↓	EDI	Edinburgh	133,844		EDI	Edinburgh	137,291	
Skyteam												
Destinations Served		177	(2.2%)	↓		181	18.3%	↓		153		
Most Served Skyteam Airports and Seats Available												
CDG	Paris	1,316,505	2.4%	↑	CDG	Paris	1,285,369		CDG	Paris	1,273,148	
AMS	Amsterdam	857,220	8.7%	↑	AMS	Amsterdam	788,763		AMS	Amsterdam	742,567	
FCO	Rome	790,522	(0.2%)	↓	FCO	Rome	792,008		FCO	Rome	768,431	
ORY	Paris	682,634	(1.0%)	↓	ORY	Paris	689,589		ORY	Paris	693,048	
MPX	Milan	548,833	(2.0%)	↓	MPX	Milan	560,229		MPX	Milan	537,006	
SVO	Moscow	525,693	18.4%	↑	SVO	Moscow	443,961		SVO	Moscow	206,644	
PRG	Prague	352,831	4.7%	↑	PRG	Prague	337,033		PRG	Prague	327,220	
LIN	Milan	271,863	4.4%	↑	LIN	Milan	260,321		LIN	Milan	199,338	
LYS	Lyon	267,993	9.1%	↑	LYS	Lyon	245,623		LYS	Lyon	236,059	
TLS	Toulouse	220,739	2.9%	↑	TLS	Toulouse	214,567		TLS	Toulouse	207,888	

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Low Cost		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Ryanair	5,287,464	↑ 27,976	↑ 189	↔	4,474,008	23,672	189	
↑	easyJet	3,847,350	↑ 24,897	↑ 155	↑	3,477,340	22,522	154	
↑	Air Berlin	2,322,660	↑ 14,321	↑ 162	↓	1,484,679	9,121	163	
↑	FlyBE	892,145	↑ 11,853	↑ 75	↓	661,374	7,706	86	
↑	Hapag Lloyd Express	675,009	↑ 4,073	↑ 166	↑	411,536	2,736	150	
↑	Norwegian	695,308	↑ 4,667	↑ 149	↑	585,192	3,954	148	
↑	Germanwings	641,840	↑ 4,520	↑ 142	↑	628,716	4,474	141	
↑	Vueling	766,120	↑ 4,280	↑ 179	↓	543,600	3,020	180	
↑	Sterling	487,626	↑ 3,156	↑ 155	↓	437,110	2,712	161	
↑	Wizzair	473,040	↑ 2,628	↑ 180	↔	334,440	1,858	180	
Star Alliance		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Lufthansa	5,005,001	↑ 49,021	↑ 102	↓	4,845,209	45,821	106	
↑	SAS	3,394,903	↑ 25,538	↑ 133	↑	3,141,360	24,848	126	
↑	SWISS	1,291,914	↑ 9,792	↑ 132	↑	1,148,397	9,524	121	
↓	Spanair	926,209	↓ 6,492	↓ 143	↑	1,086,191	7,680	141	
↑	Austrian	998,685	↑ 11,764	↑ 85	↑	949,257	11,467	83	
↑	TAP-Air Portugal	1,048,692	↑ 8,559	↑ 123	↓	910,524	6,234	146	
↓	bmi	653,010	↓ 6,505	↑ 100	↓	687,704	6,265	110	
↑	LOT - Polish Airlines	492,602	↑ 7,405	↑ 67	↑	473,953	7,172	66	
↑	Croatia Airlines	233,744	↑ 1,905	↑ 123	↑	209,883	1,841	114	
↓	Blue1	219,158	↓ 2,038	↓ 108	↑	224,680	2,292	98	
OneWorld		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↓	Iberia	3,252,301	↓ 28,150	↓ 116	↓	3,752,997	31,989	117	
↓	British Airways	2,782,506	↓ 21,704	↓ 128	↑	3,452,864	29,612	117	
↓	Finnair	812,800	↓ 6,693	↓ 121	↑	847,781	7,362	115	
↑	Malev-Hungarian Airlines	328,913	↑ 3,698	↑ 89	↑	318,867	3,601	89	
Skyteam		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↓	Air France	4,571,880	↓ 41,902	↓ 109	↑	4,618,873	42,550	109	
↓	Alitalia	2,657,813	↓ 20,518	↓ 130	↑	2,757,115	21,329	129	
↑	KLM	1,526,364	↑ 13,687	↑ 112	↑	1,405,053	13,503	104	
↑	Aeroflot	928,382	↑ 6,793	↑ 137	↑	636,458	5,163	123	
↑	CSA	620,007	↑ 5,892	↑ 105	↑	581,682	5,711	102	
Other		2008 YTD					2007 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size		Seats	Sectors	Aircraft Size	
↑	Turkish Airlines	1,877,525	↑ 11,566	↑ 162	↑	1,574,782	9,763	161	
↑	Air One	1,062,037	↑ 8,014	↑ 133	↑	906,507	7,240	125	
↑	Aer Lingus	1,019,472	↑ 5,553	↑ 184	↓	917,546	4,960	185	
↑	Air Europa	966,425	↑ 5,239	↑ 184	↓	890,899	4,804	185	
↑	Olympic Airlines	744,360	↑ 7,804	↑ 95	↑	699,762	7,681	91	
↑	Brussels Airlines	636,669	↑ 6,058	↑ 105	↑	424,165	4,556	93	
↑	Aegean Airlines	574,277	↑ 4,085	↑ 141	↑	550,852	3,994	138	
↑	Wideroe	551,396	↑ 14,054	↑ 39	↓	536,681	13,313	40	
↑	Meridiana	548,992	↑ 4,289	↑ 128	↔	508,672	3,974	128	
↑	Binter Canarias	378,959	↑ 4,503	↓ 84	↑	359,012	4,580	78	