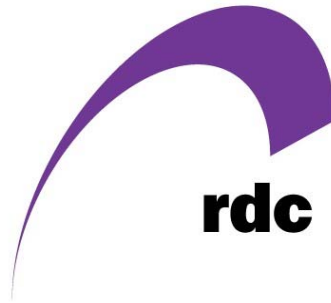


2007 Intra European Capacity Report

July

This report is produced by rdc in partnership with Innovata and data is derived from the Innovata SRS database. The report shows frequency and capacity information for all carriers contained within the Innovata SRS database for operations within Europe.

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Top 25 Airports by Departing Seat Capacity

		Jul 2007	% of Europe	Jul 2006	Jul 2005
MAD	Madrid	2,702,064	↑ 4.1%	2,263,029	↑ 2,198,286
CDG	Paris	2,235,867	↑ 3.4%	2,116,749	↓ 1,955,255
LHR	London Heathrow	2,228,862	↑ 3.4%	2,131,819	↓ 2,227,479
FRA	Frankfurt	2,142,549	↓ 3.2%	2,200,869	↓ 2,229,140
BCN	Barcelona	1,823,249	↑ 2.8%	1,807,724	↑ 1,715,393
FCO	Rome	1,819,954	↑ 2.7%	1,663,873	↑ 1,604,133
MUC	Munich	1,818,259	↑ 2.7%	1,671,817	↑ 1,592,278
AMS	Amsterdam	1,774,323	↑ 2.7%	1,711,647	↑ 1,606,141
STN	Stansted	1,382,159	↑ 2.1%	1,325,570	↑ 1,170,940
ORY	Paris	1,331,677	↑ 2.0%	1,330,127	↓ 1,248,254
PMI	Palma De Mallorca	1,281,781	↑ 1.9%	1,171,956	↑ 1,090,106
LGW	London Gatwick	1,275,411	↑ 1.9%	1,147,744	↓ 1,211,835
DUB	Dublin	1,203,699	↑ 1.8%	1,126,898	↑ 920,497
IST	Istanbul	1,119,264	↑ 1.7%	477,217	↑ 413,337
CPH	Copenhagen	1,112,039	↑ 1.7%	1,065,696	↓ 1,097,984
MXP	Milan	1,085,797	↑ 1.6%	1,028,457	↑ 909,701
VIE	Vienna	1,063,850	↑ 1.6%	919,682	↑ 895,996
ATH	Athens	1,045,949	↑ 1.6%	973,134	↑ 909,018
OSL	Oslo	1,036,550	↑ 1.6%	1,023,741	↑ 870,548
ZRH	Zurich	1,027,885	↑ 1.6%	932,208	↑ 885,149
DUS	Dusseldorf	1,016,402	↑ 1.5%	973,045	↑ 946,027
BRU	Brussels	849,007	↑ 1.3%	797,367	↑ 768,795
MAN	Manchester	817,118	↑ 1.2%	714,044	↓ 792,834
AGP	Malaga	762,861	↑ 1.2%	728,608	↑ 712,838
ARN	Stockholm	760,516	↑ 1.1%	688,842	↓ 699,270

Top 25 Airlines by Departing Seat Capacity

		Jul 2007	% of Europe	Jul 2006	Jul 2005
LH	Lufthansa	5,655,797	↑ 7.5%	5,405,815	↓ 5,332,873
FR	Ryanair	5,326,932	↑ 7.1%	4,370,436	↑ 3,425,070
AF	Air France	4,923,451	↑ 6.6%	4,695,536	↓ 4,635,290
U2	easyJet	3,732,261	↑ 5.0%	3,323,808	↓ 2,985,213
IB	Iberia	3,633,650	↓ 4.8%	3,675,138	↑ 3,884,444
BA	British Airways	3,394,479	↓ 4.5%	3,569,999	↓ 3,733,126
AZ	Alitalia	2,878,169	↑ 3.8%	2,786,252	↓ 2,859,575
SK	SAS	2,829,810	↑ 3.8%	2,791,217	↓ 2,988,129
AB	Air Berlin	2,674,933	↑ 3.6%	2,071,602	↑ 2,027,076
TK	Turkish Airlines	2,099,266	↑ 2.8%	735,733	↑ 647,392
KL	KLM	1,655,898	↑ 2.2%	1,537,498	↓ 1,451,339
X3	Hapag Lloyd Express	1,498,408	↑ 2.0%	554,584	↑ 430,704
JK	Spanair	1,410,752	↑ 1.9%	1,151,724	↓ 1,153,816
LX	SWISS	1,284,769	↑ 1.7%	1,080,271	↑ 1,036,723
OS	Austrian	1,190,609	↑ 1.6%	1,066,810	↑ 977,229
AP	Air One	1,109,831	↑ 1.5%	845,938	↑ 712,908
UX	Air Europa	1,049,271	↑ 1.4%	971,725	↑ 882,832
BE	FlyBE	1,037,772	↑ 1.4%	723,509	↓ 799,584
EI	Aer Lingus	1,017,572	↑ 1.4%	947,623	↑ 839,760
TP	TAP-Air Portugal	931,494	↓ 1.2%	942,448	↓ 868,823
OA	Olympic Airlines	888,612	↑ 1.2%	856,242	↓ 883,852
4U	Germanwings	880,996	↑ 1.2%	736,936	↑ 613,200
VY	Vueling Airlines	843,985	↑ 1.1%	486,900	↑ 230,048
SU	Aeroflot	772,293	↑ 1.0%	363,068	↑ 363,036
AY	Finnair	694,361	↑ 0.9%	678,408	↓ 745,187

Headlines

Intra European Seats Available (000's)						
Carrier Type	Current Month	% of Market	Year to Date	% Growth	% of Market	2006 YTD
Low Cost	22,464	30.5%	135,042	18.1%	↑ 28.6%	114,382
Star Alliance	15,064	20.5%	103,916	5.1%	↑ 22.0%	98,916
Skyteam	10,904	14.8%	72,099	7.2%	↑ 15.3%	67,259
OneWorld	8,128	11.1%	56,476	(8.9%)	↓ 12.0%	61,993
Other	16,983	23.1%	104,865	36.4%	↑ 22.2%	76,882
Total Seats	73,543		472,397	12.6%	↑	419,433

Intra European Sectors Flown						
Carrier Type	Current Month	% of Market	Year to Date	% Growth	% of Market	2006 YTD
Low Cost	144,651	23.7%	879,005	17.1%	↑ 21.8%	750,378
Star Alliance	136,700	22.4%	942,132	4.0%	↑ 23.4%	905,667
Skyteam	95,019	15.6%	636,407	5.4%	↑ 15.8%	603,572
OneWorld	65,519	10.7%	474,542	(6.3%)	↓ 11.8%	506,547
Other	169,072	27.7%	1,091,963	20.5%	↑ 27.1%	906,327
Total Sectors	610,961		4,024,049	9.6%	↑	3,672,491

Intra European Average Aircraft Size				
Carrier Type	Current Month	Year to Date	% Growth	2006 YTD
Low Cost	155.3	153.6	0.8%	↑ 152.4
OneWorld	124.1	119.0	(2.8%)	↓ 122.4
Skyteam	114.8	113.3	1.7%	↑ 111.4
Star Alliance	110.2	110.3	1.0%	↑ 109.2
Other	100.5	96.0	13.2%	↑ 84.8
European ave AC size	121.0	118.5	2.1%	↑ 116.1

Alliance Airlines in this report

Star Alliance - Lufthansa, SAS, Spanair, SWISS, Austrian, TAP, bmi, LOT - Polish Airlines, Croatia Airlines, Blue1 , Adria Airways

One World - British Airways, Iberia, Finnair, Malev

Skyteam - Air France, Alitalia, KLM, CSA, Aeroflot

SWISS - Joined Star Alliance Apr 06

Aeroflot - Joined Skyteam Apr 06

Aer Lingus - Left Oneworld Sep 06

Malev - Joined Oneworld Apr 07

Rolling 12 months seat Capacities

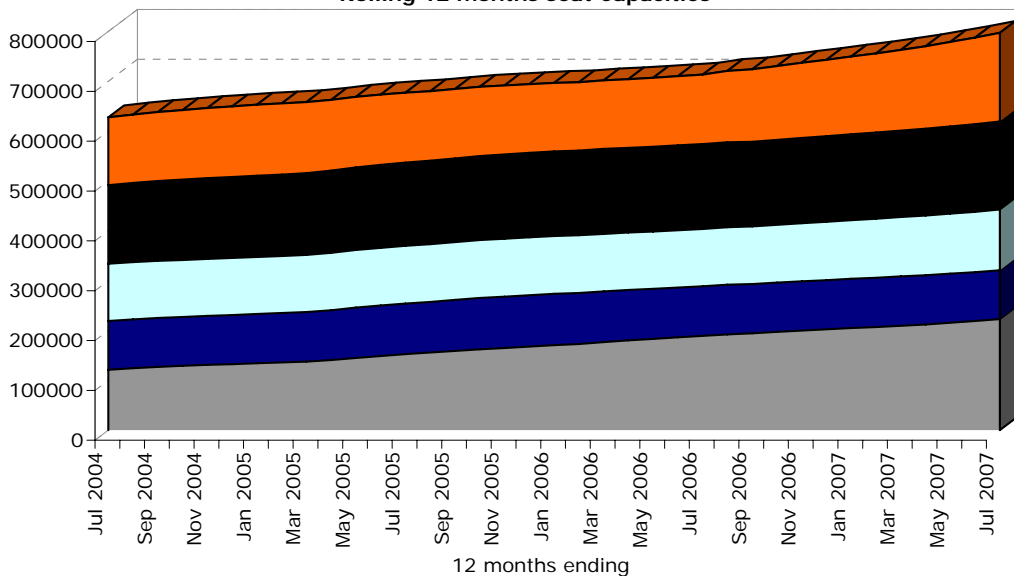


Chart Key

Low Cost	Star Alliance	Skyteam
OneWorld	Other	

2006 Market Share Growth

2007 Seat % by month

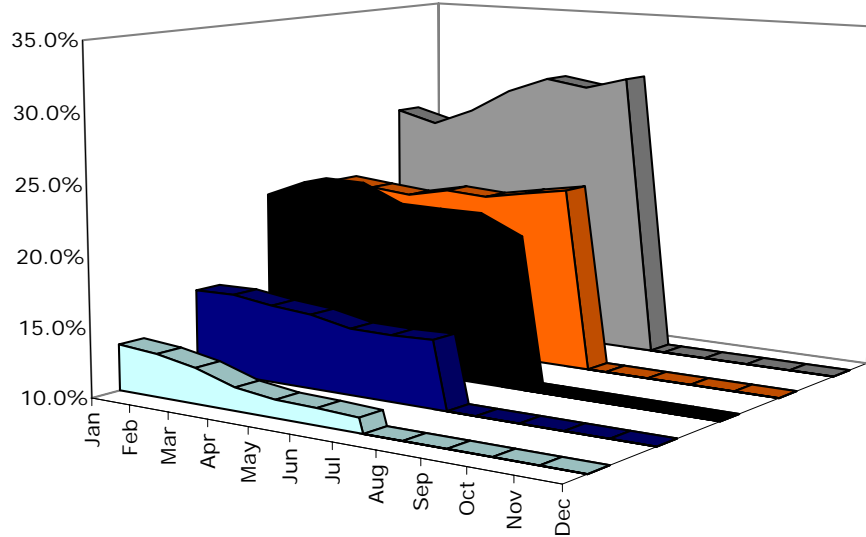


Chart Key



Average Aircraft size by Grouping

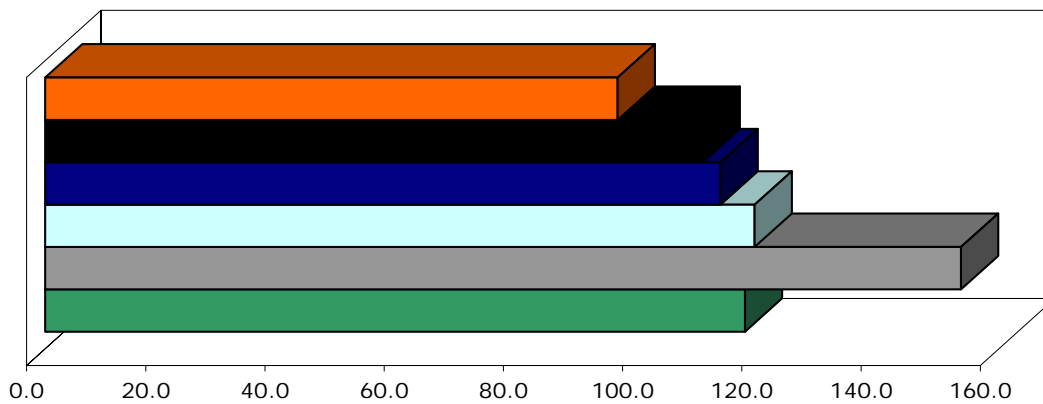








Chart Key



Intra European Destination and Airport Throughput Analysis: Month of July 2007

2007				2006				2005			
<u>Low Cost</u>				<u>Growth</u>				<u>Growth</u>			
Destinations Served		288	6.3% ↑	271		7.1%	253				
Most Served Low Cost Airports and Seats Available											
STN	Stansted	1,329,535	2.9% ↑	STN	Stansted	1,292,213		STN	Stansted	1,133,949	
PMI	Palma De Mallorca	772,911	27.8% ↑	PMI	Palma De Mallorca	604,912		PMI	Palma De Mallorca	512,493	
LGW	London Gatwick	604,938	24.2% ↑	LGW	London Gatwick	487,061		LGW	London Gatwick	424,716	
DUB	Dublin	566,975	14.6% ↑	DUB	Dublin	494,680		DUB	Dublin	331,766	
LTN	Luton	549,001	10.0% ↑	LTN	Luton	499,278		LTN	Luton	451,708	
CGN	Cologne	471,393	15.0% ↑	CGN	Cologne	409,928		CGN	Cologne	386,569	
MAN	Manchester	467,589	55.5% ↑	MAN	Manchester	300,640		MAN	Manchester	256,772	
BCN	Barcelona	433,964	10.7% ↑	BCN	Barcelona	391,929		BCN	Barcelona	280,327	
AGP	Malaga	417,236	7.6% ↑	AGP	Malaga	387,652		AGP	Malaga	349,577	
AMS	Amsterdam	381,083	(3.1%) ↓	AMS	Amsterdam	393,139		AMS	Amsterdam	328,980	
<u>Star Alliance</u>				<u>Growth</u>				<u>Growth</u>			
Destinations Served		252	5.0% ↑	240		6.7%	225				
Most Served Star Alliance Airports and Seats Available											
FRA	Frankfurt	1,611,159	1.6% ↑	FRA	Frankfurt	1,585,187		FRA	Frankfurt	1,614,355	
MUC	Munich	1,139,639	10.0% ↑	MUC	Munich	1,036,451		MUC	Munich	1,016,905	
ZRH	Zurich	715,261	14.8% ↑	ZRH	Zurich	623,316		ZRH	Zurich	556,486	
VIE	Vienna	656,315	10.1% ↑	VIE	Vienna	596,202		VIE	Vienna	564,917	
LHR	London Heathrow	620,396	(3.1%) ↓	LHR	London Heathrow	640,364		LHR	London Heathrow	686,853	
CPH	Copenhagen	612,450	0.6% ↑	CPH	Copenhagen	609,043		CPH	Copenhagen	627,946	
OSL	Oslo	573,844	(3.5%) ↓	OSL	Oslo	594,931		OSL	Oslo	574,668	
MAD	Madrid	509,831	18.7% ↑	MAD	Madrid	429,497		MAD	Madrid	452,206	
BCN	Barcelona	415,345	12.0% ↑	BCN	Barcelona	370,695		BCN	Barcelona	348,403	
LIS	Lisbon	400,089	0.4% ↑	LIS	Lisbon	398,382		LIS	Lisbon	378,363	
<u>OneWorld</u>				<u>Growth</u>				<u>Growth</u>			
Destinations Served		191	2.1% ↑	187		(1.1%)	189				
Most Served OneWorld Airports and Seats Available											
MAD	Madrid	1,356,150	12.9% ↑	MAD	Madrid	1,197,318		MAD	Madrid	1,253,353	
LHR	London Heathrow	1,151,518	8.4% ↑	LHR	London Heathrow	1,061,910		LHR	London Heathrow	1,096,152	
BCN	Barcelona	564,010	(19.2%) ↓	BCN	Barcelona	698,303		BCN	Barcelona	768,059	
LGW	London Gatwick	532,971	0.8% ↑	LGW	London Gatwick	523,170		LGW	London Gatwick	530,328	
HEL	Helsinki	367,293	5.3% ↑	HEL	Helsinki	343,837		HEL	Helsinki	372,278	
BUD	Budapest	349,660	0.6% ↑	BUD	Budapest	223,242		BUD	Budapest	210,406	
AGP	Malaga	129,740	(21.0%) ↓	AGP	Malaga	162,892		AGP	Malaga	163,229	
PMI	Palma De Mallorca	124,837	3.6% ↑	PMI	Palma De Mallorca	120,501		PMI	Palma De Mallorca	121,879	
AMS	Amsterdam	128,709	2.0% ↑	AMS	Amsterdam	108,735		AMS	Amsterdam	114,176	
VLC	Valencia	110,340	(11.3%) ↓	VLC	Valencia	124,455		VLC	Valencia	124,407	
<u>Skyteam</u>				<u>Growth</u>				<u>Growth</u>			
Destinations Served		181	11.0% ↑	163		1.2%	161				
Most Served Skyteam Airports and Seats Available											
CDG	Paris	1,404,769	5.7% ↑	CDG	Paris	1,329,149		CDG	Paris	1,320,632	
AMS	Amsterdam	922,453	7.3% ↑	AMS	Amsterdam	859,857		AMS	Amsterdam	817,304	
FCO	Rome	897,990	7.4% ↑	FCO	Rome	836,110		FCO	Rome	878,016	
ORY	Paris	747,575	(0.6%) ↓	ORY	Paris	752,015		ORY	Paris	741,640	
MXP	Milan	609,250	0.2% ↑	MXP	Milan	608,151		MXP	Milan	585,399	
SVO	Moscow	444,082	89.5% ↑	SVO	Moscow	234,353		SVO	Moscow	225,763	
PRG	Prague	378,241	6.8% ↑	PRG	Prague	354,021		PRG	Prague	359,753	
LYS	Lyon	252,513	6.6% ↑	LYS	Lyon	236,899		LYS	Lyon	233,121	
LIN	Milan	231,395	10.1% ↑	LIN	Milan	210,260		LIN	Milan	229,745	
NCE	Nice	224,319	4.3% ↑	NCE	Nice	215,057		NCE	Nice	206,803	

Intra European Airline Performance Analysis

Low Cost		2007 YTD			2006 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size	Seats	Sectors	Aircraft Size
↑	Ryanair	34,352,824	↑ 181,766	↑ 189	27,116,596	147,241	184
↑	easyJet	25,816,715	↑ 170,143	↓ 152	23,272,401	151,791	153
↑	Air Berlin	14,790,870	↑ 92,737	↓ 159	12,007,292	74,274	162
↑	Hapag Lloyd Express	6,607,801	↑ 40,070	↑ 165	2,988,972	21,561	139
↑	FlyBE	6,000,728	↑ 77,761	↓ 77	4,844,468	54,095	90
↑	Germanwings	5,235,336	↑ 36,799	↑ 142	4,645,508	33,334	139
↑	Vueling Airlines	4,455,781	↑ 24,804	↓ 180	3,171,060	17,617	180
↑	Norwegian Air Shuttle	4,347,709	↑ 29,609	↑ 147	3,382,955	23,085	147
↑	bmibaby	3,642,224	↑ 25,614	↑ 142	3,382,390	24,537	138
↑	Sterling European	3,432,538	↑ 21,728	↓ 158	2,633,476	16,241	162
							
Star Alliance		2007 YTD			2006 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size	Seats	Sectors	Aircraft Size
↑	Lufthansa	38,056,428	↑ 366,419	↑ 104	34,871,326	343,623	101
↓	SAS	22,995,108	↓ 182,081	↓ 126	24,287,503	184,612	132
↑	Spanair	8,889,283	↑ 62,013	↑ 143	6,970,893	53,783	130
↑	SWISS	8,346,752	↑ 66,176	↑ 126	7,105,719	63,264	112
↑	Austrian	7,293,656	↑ 84,533	↑ 86	6,327,763	82,132	77
↑	TAP-Air Portugal	6,164,142	↑ 41,991	↑ 147	5,633,801	39,892	141
↓	bmi	4,589,917	↓ 45,463	↓ 101	5,778,723	45,225	128
↑	LOT - Polish Airlines	3,434,452	↑ 51,134	↑ 67	3,036,160	48,317	63
↑	Blue1	1,620,168	↑ 15,965	↑ 101	1,205,099	19,242	63
↓	Croatia Airlines	1,581,490	↓ 14,161	↓ 112	1,626,566	14,183	115
↓	Adria Airways	944,225	↓ 12,196	↓ 77	1,048,094	11,394	92
							
OneWorld		2007 YTD			2006 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size	Seats	Sectors	Aircraft Size
↓	Iberia	24,926,548	↓ 214,368	↑ 116	25,505,606	207,808	123
↓	British Airways	23,289,993	↓ 183,624	↓ 127	27,476,339	214,604	128
↑	Finnair	5,765,903	↑ 48,780	↑ 118	5,198,337	50,954	102
↑	Malev-Hungarian Airlines	2,493,925	↑ 27,770	↑ 90	-	-	-
↓	Aer Lingus	-	-	↓ -	5,398,051	33,181	163
							
Skyteam		2007 YTD			2006 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size	Seats	Sectors	Aircraft Size
↑	Air France	32,831,568	↑ 301,452	↑ 109	32,097,320	301,220	107
↓	Alitalia	19,288,106	↓ 148,609	↑ 130	19,307,777	144,170	134
↑	KLM	10,920,786	↑ 103,946	↑ 105	10,587,785	99,508	106
↑	Aeroflot	4,710,518	↑ 40,393	↓ 117	2,248,442	17,759	127
↑	CSA	4,347,541	↑ 42,007	↑ 103	4,160,553	40,915	102
Other		2007 YTD			2006 YTD		
Growth	Airline	Seats	Sectors	Aircraft Size	Seats	Sectors	Aircraft Size
↑	Turkish Airlines	12,456,231	↑ 76,622	↑ 163	3,387,438	24,639	137
↑	Air One	6,863,190	↑ 54,931	↓ 125	5,752,476	40,661	141
↑	Aer Lingus	6,581,763	↑ 35,552	↑ 185	-	-	-
↑	Air Europa	6,411,359	↑ 34,697	↓ 185	5,330,356	28,663	186
↑	Olympic Airlines	5,413,793	↑ 56,913	↑ 95	4,909,075	55,586	88
↑	Aegean Airlines	4,160,236	↑ 30,971	↑ 134	3,443,994	27,351	126
↑	SN Brussels Airlines	4,083,682	↑ 40,107	↑ 102	2,951,572	32,203	92
↓	Meridiana	3,795,200	↓ 29,650	↓ 128	3,908,777	27,523	142
↓	Wideroe	3,694,016	↓ 91,201	↓ 41	3,853,599	93,324	41
↑	Royal Air Maroc	3,515,396	↑ 26,303	↑ 134	2,056,301	15,583	132

*Note: Prior year figures for Turkish Airlines only include data where a Turkish airport is a destination, current year includes Turkish airports as an origin.