

Table 1: Available Seat Capacity by Month within Europe, 2002 to 2005

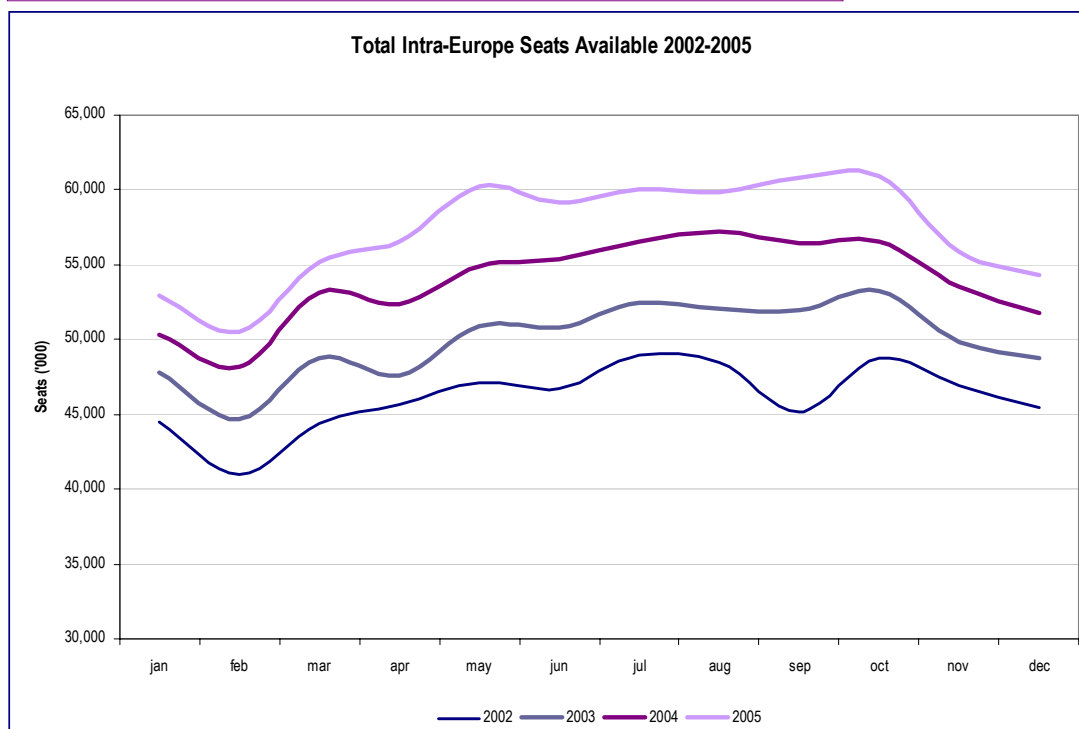


Table 2: Top 25 Airports by Intra European Departures for Month, 2005 v 2004

From	2004	2005	% Var
1 CDG Paris (Charles De Gaulle)	15,146	15,170	0.2%
2 MAD Madrid	14,633	14,608	-0.2%
3 FRA Frankfurt Main	13,522	13,507	-0.1%
4 LHR Lon Heathrow	13,511	13,183	-2.4%
5 MUC Munich	12,420	12,950	4.3%
6 AMS Amsterdam	11,898	12,271	3.1%
7 BCN Barcelona	10,599	11,382	7.4%
8 FCO Rome (Fiumicino)	11,102	10,732	-3.3%
9 CPH Copenhagen	9,330	8,851	-5.1%
10 ORY Paris (Orly)	8,134	8,295	2.0%
11 VIE Vienna	8,300	8,107	-2.3%
12 ARN Stockholm	8,240	7,891	-4.2%
13 MXP Milan (Malpensa)	7,161	7,660	7.0%
14 ZRH Zurich	8,020	7,607	-5.1%
15 OSL Oslo (Gardermoen)	6,898	7,238	4.9%
16 LGW Lon Gatwick	6,395	7,115	11.3%
17 BRU Brussels	7,001	6,741	-3.7%
18 STN Stansted	6,231	6,399	2.7%
19 MAN Manchester	6,048	6,171	2.0%
20 DUS Dusseldorf	5,922	6,040	2.0%
21 ATH Athens	6,318	5,856	-7.3%
22 DUB Dublin	5,907	5,767	-2.4%
23 HEL Helsinki	2,996	5,759	92.2%
24 HAM Hamburg	4,520	5,228	15.7%
25 PRG Prague	4,930	5,187	5.2%

Table 3: Available Seats within Europe by Service Type for Month, 2003 to 2005

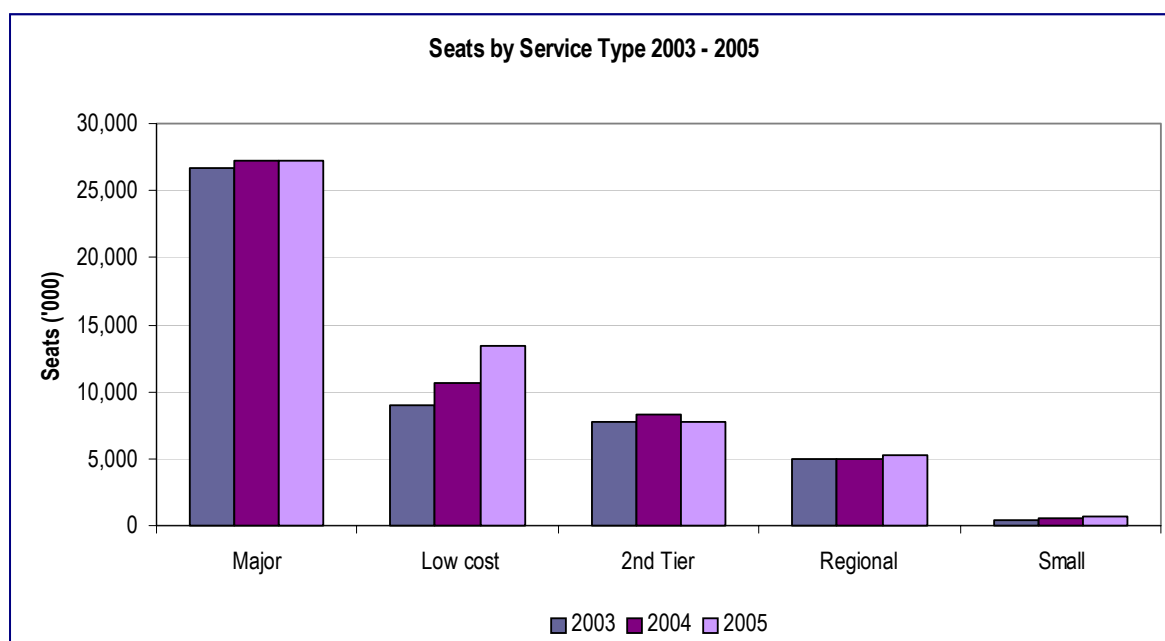


Table 4: Top 25 Airports by Intra European Departing Seats and Service Type for Month

From	Total	Major	Low cost	2nd Tier	Regional	Small	Avg A/C Size
1 MAD Madrid	2,124,762	1,357,141	102,885	378,869	281,923	3,944	145
2 LHR Lon Heathrow	2,064,435	1,477,170	5,859	577,077	4,329		157
3 CDG Paris (Charles De Gaulle)	1,882,373	1,546,368	117,357	174,118	32,962	11,568	124
4 FRA Frankfurt Main	1,687,568	1,445,752	34,004	155,852	46,073	5,887	125
5 BCN Barcelona	1,596,488	903,348	271,631	239,646	180,367	1,496	140
6 FCO Rome (Fiumicino)	1,472,122	938,271	120,726	337,620	56,204	19,301	137
7 AMS Amsterdam	1,461,431	954,359	274,144	200,260	23,626	9,042	119
8 MUC Munich	1,283,636	960,580	215,531	72,656	33,226	1,643	99
9 ORY Paris (Orly)	1,156,052	821,420	132,480	127,612	62,022	12,518	139
10 STN Stansted	1,050,018		1,032,494	11,523	6,001		164
11 LGW Lon Gatwick	983,227	454,246	359,551	45,629	93,621	30,180	138
12 CPH Copenhagen	962,260	611,906	130,598	118,675	98,763	2,318	109
13 OSL Oslo (Gardermoen)	914,299	628,035	222,449	19,091	44,724		126
14 MXP Milan (Malpensa)	868,831	717,023	45,312	62,767	39,347	4,382	113
15 ARN Stockholm	860,698	558,703	184,424	43,012	73,217	1,342	109
16 ZRH Zurich	810,366	629,878	101,205	39,996	22,055	17,232	107
17 DUB Dublin	809,552	82,278	289,299	387,126	39,719	11,130	140
18 VIE Vienna	770,319	545,558	112,212	73,852	34,405	4,292	95
19 BRU Brussels	725,122	285,975	111,701	103,803	220,787	2,856	108
20 ATH Athens	717,109	439,727	28,294	49,684	196,475	2,929	122
21 DUS Dusseldorf	623,624	396,696	170,874	36,816	17,564	1,674	103
22 TXL Berlin (Tegel)	611,118	331,347	245,403	24,082	6,376	3,910	122
23 MAN Manchester	602,238	270,616	135,872	96,408	83,333	16,009	98
24 HEL Helsinki	595,180	476,178	65,198	8,078	43,237	2,489	103
25 HAM Hamburg	594,683	334,521	210,763	25,149	19,792	4,458	114

Table 5: Intra-Europe Seat Capacity and Average Aircraft Size by Carrier for Month, 2005 v 2004

Airline	2004		2005		% Change	
	Capacity	Avg	Capacity	Avg	Capacity	Size
1 Lufthansa	4,802,467	109	4,562,413	103	-5%	-6%
2 Air France	4,458,490	108	4,428,792	106	-1%	-2%
3 Iberia	3,634,082	125	3,577,898	118	-2%	-6%
4 British Airways	3,722,147	129	3,227,569	114	-13%	-12%
5 Ryanair	2,508,399	173	3,220,507	176	28%	2%
6 SAS	2,363,517	123	3,047,985	125	29%	1%
7 easyJet	2,648,674	151	2,963,414	153	12%	1%
8 Alitalia	2,599,074	130	2,547,264	128	-2%	-1%
9 Air Berlin	968,856	146	1,409,767	166	46%	14%
10 KLM	1,375,812	107	1,345,258	105	-2%	-2%
11 SWISS	996,133	97	953,213	109	-4%	13%
12 Spanair	821,584	157	953,062	147	16%	-6%
13 Air Europa Lineas Aereas	794,340	180	872,256	231	10%	28%
14 Austrian	870,111	83	841,751	78	-3%	-7%
15 Finnair	458,435	146	818,040	122	78%	-16%
16 TAP-Air Portugal	823,375	142	814,944	148	-1%	4%
17 Aer Lingus	669,886	161	789,122	181	18%	12%
18 bmi	812,584	132	766,542	128	-6%	-3%
19 Olympic Airlines	791,626	102	711,724	96	-10%	-6%
20 Air One	824,234	139	692,842	131	-16%	-6%

Table 6: Top 20 Intra European City Pairs by Departures for Month, 2005 v 2004

City Pair				2004	2005	% Var	
1	Madrid	MAD	Barcelona	BCN	3,852	3,999	3.8%
2	Rome (Fiumicino)	FCO	Milan (Linate)	LIN	2,229	2,124	-4.7%
3	Toulouse (Blagnac)	TLS	Paris (Orly)	ORY	1,595	1,641	2.9%
4	Lon Heathrow	LHR	Paris (Charles De Gaulle)	CDG	1,604	1,498	-6.6%
5	Paris (Orly)	ORY	Nice	NCE	1,290	1,381	7.1%
6	Lon Heathrow	LHR	Amsterdam	AMS	1,395	1,377	-1.3%
7	Munich	MUC	Hamburg	HAM	1,123	1,303	16.0%
8	Oslo (Gardermoen)	OSL	Bergen	BGO	1,287	1,294	0.5%
9	Athens	ATH	Thessaloniki	SKG	1,462	1,265	-13.5%
10	Berlin (Tegel)	TXL	Munich	MUC	1,148	1,230	7.1%
11	Oslo (Gardermoen)	OSL	Trondheim	TRD	1,102	1,183	7.4%
12	Dusseldorf	DUS	Munich	MUC	1,178	1,181	0.3%
13	Munich	MUC	Cologne (Bonn)	CGN	1,117	1,171	4.8%
14	Lon Heathrow	LHR	Edinburgh	EDI	1,244	1,148	-7.7%
15	Barcelona	BCN	Palma De Mallorca	PMI	1,365	1,109	-18.8%
16	Lon Heathrow	LHR	Dublin	DUB	1,209	1,105	-8.6%
17	Rome (Fiumicino)	FCO	Catania (Fontanarossa)	CTA	1,057	1,095	3.6%
18	Copenhagen	CPH	Oslo (Gardermoen)	OSL	837	1,079	28.9%
19	Stockholm	ARN	Helsinki	HEL	1,031	1,061	2.9%
20	Lon Heathrow	LHR	Glasgow	GLA	1,152	1,044	-9.4%

Table 7: Intra European Domestic Seat Capacity for Month, 2005 v 2004

Country	2004	2005	% Var
Spain	3,906,761	4,614,854	18%
United Kingdom	3,318,577	3,694,295	11%
Italy	3,178,222	3,219,803	1%
Germany	2,754,004	2,779,616	1%
France	2,823,695	2,763,216	-2%
Norway	1,858,127	2,112,088	14%
Sweden	973,077	1,067,835	10%
Greece	914,976	890,946	-3%
Finland		500,354	0%
Portugal	466,238	430,902	-8%
Denmark	189,446	218,494	15%
Ireland	136,503	133,079	-3%
Poland	128,218	128,765	0%
Switzerland	110,069	116,906	6%
Croatia	81,870	92,502	13%
Austria	84,661	88,987	5%
Netherlands	60,745	63,733	5%
Serbia Montenegro	51,088	56,798	11%
Iceland	46,624	42,780	-8%
Romania	39,426	41,750	6%
Czech Republic	12,558	14,626	16%
Bulgaria	3,294	8,238	150%
Slovakia	5,372	4,770	-11%
Macedonia	140	1,872	1237%
Lithuania		1032	
Latvia		276	
Malta	5,027		

* Domestic services in Finland were operated in 2004 but are unavailable at time of distribution



rdc produce a number of subscription-based monthly and annual reports, which can be on a generic or bespoke basis. These provide a more detailed overview of airline and market competitive performance.

The rdc *europax* tool provides passenger and capacity information on a city-pair basis for a wide number of European routes. Further details can be found at www.worldpax.com.

Our annual 'European Low-Cost Airline Capacity' report is also now available.

For further information on any of our products and services please visit us online at www.routedev.com or contact our head office.

The Route Development Co Ltd

96A New Walk
Leicester LE1 7EA
United Kingdom

+44 (0)116 254 9252
www.routedev.com
rdc@routedev.com

The analysis produced in this bulletin is based upon airline schedule data supplied by Innovata. It is expressed in good faith and is intended to provide a guide to trends in capacity movement across Europe.

We will be pleased to explain the basis of any of these reports if required. The Route Development Company cannot accept responsibility for the accuracy, or analysis, of the data.